

Fund Distributions

Funding Status

Projections of retirement needs that will be adequately funded vary considerably among the 594 religious institutes that provided 2008 data to the National Religious Retirement Office. Each institute addresses retirement needs independently.

Amount Funded*	Women's Institutes	Men's Institutes
Adequately	19	8
81-99%	127	51
61-80%	72	22
41-60%	69	22
21-40%	57	7
0-20%	111	29
Total	455	139

*Percentage of retirement funded based on designated assets, as of December 2008. Source: National Religious Retirement Office survey.

Distributions History

Since 1988, \$557,125,154.79 have been distributed through Basic Grants, Direct Care Assistance*, Special Assistance Grants, Supplemental Grants, and Supplemental Identified Need Grants (SINGs).

	Women's Institutes		Men's Institutes	
	Number	Distributions	Number	Distributions
Basic Grants/ Direct Care Assistance* (by collection year)				
Year 1, 1988	383	\$20,625,519.87	83	\$1,784,726.98
Year 2, 1989	466	17,185,779.40	124	2,136,613.57
Year 3, 1990	483	22,803,714.49	137	2,982,399.54
Year 4, 1991	457	18,094,155.69	138	2,605,844.31
Year 5, 1992	481	18,886,678.04	138	2,798,149.96
Year 6, 1993	503	20,037,614.71	144	2,990,316.40
Year 7, 1994	507	21,271,190.33	147	3,121,678.22
Year 8, 1995	493	20,499,187.78	143	3,000,812.22
Year 9, 1996	392	21,525,978.57	112	2,858,470.50
Year 10, 1997	405	22,723,003.53	119	3,280,539.30
Year 11, 1998	388	24,103,504.85	110	3,121,495.43
Year 12, 1999	386	21,868,188.81	110	3,165,740.38
Year 13, 2000	395	24,013,767.90	101	3,486,232.12
Year 14, 2001	426	23,797,328.81	112	3,202,671.23
Year 15, 2002	446	20,257,492.92	116	2,742,507.13
Year 16, 2003	424	17,341,105.87	119	2,590,623.98
Year 17, 2004	415	17,927,455.66	112	2,760,666.07
Year 18, 2005	418	20,149,699.31	111	2,957,975.39
Year 19, 2006	402	19,925,324.16	113	3,074,675.82
Year 20, 2007	369	19,591,006.55	113	3,408,993.58
Year 21, 2008	364	19,566,228.59	119	3,463,505.60
Subtotal, Basic Grants/ Direct Care Assistance	—	432,193,925.84	—	61,534,637.73
Other Distributions (Special Assistance, Supplemental, Supplemental Identified Need, and Hurricane Assistance Grants)				
Subtotal, Other Distributions	—	52,850,034.68	—	10,546,556.54
Total, All Distributions	—	\$485,043,960.52	—	\$72,081,194.27
Total Distributions		\$557,125,154.79		

*Starting with collection year 21, Basic Grants have been renamed as Direct Care Assistance. The first round of Direct Care Assistance, distributed to institutions in spring of 2009, is reported on pages 24-36. See page 37 for more information about the shift to Direct Care Assistance.

Direct Care Assistance

The 2008 annual appeal enabled the distribution of over \$23 million in Direct Care Assistance to 483 religious institutes. With these funds, the National Religious Retirement Office assists with the cost of elder care and investment in designated retirement funds. Based on institutes that receive funds, an average of \$653 was awarded for each female and male religious past age 70.

Direct Care Assistance is a per capita distribution based on the number of members age 60 and over and weighted for specified criteria, including level of need.

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
Alabama	Cullman	Benedictine Sisters	47	46.47	\$26,286.42	
		Benedictine Society of Alabama	28	74.75	11,089.29	
Arizona	Nogales	Minim Daughters of Mary Immaculate	15	81.44	14,836.27	
	Phoenix	Canons Regular of the Order of the Holy Cross	65	16.18	21,057.08	
	Sonoita	Santa Rita Abbey	12	83.77	5,492.62	
	St. David	Benedictine Monks	6	97.01	2,070.69	
	Tucson	Immaculate Heart of Mary	20	94.62	20,671.44	
Arkansas	Fort Smith	Benedictine Sisters	64	22.98	31,782.38	
	Jonesboro	Olivetian Benedictine Sisters	44	47.45	19,287.95	
	Little Rock	Discalced Carmelite Nuns	14	79.03	7,831.51	
	Subiaco	Benedictines	48	91.65	31,999.31	
California	Alhambra	Carmel of St. Teresa	16	86.55	7,525.11	
	Arroyo	Conventual Franciscans	53	90.37	10,837.53	
	Belmont	Sisters of Notre Dame de Namur	131	67.66	112,092.21	
	Big Sur	Calmadolese Monks, Order of St. Benedict	19	84.99	5,844.18	
	Bonita	Servants of the Blessed Sacrament	59	91.64	19,332.15	
	Burlingame	Capuchian Franciscan Order	50	88.51	23,987.42	
	Culver City	Religious Sisters of Charity	31	36.09	11,677.21	
	Cypress	Union of Sisters of the Presentation	88	19.68	32,108.66	
	Downey	Sisters of the Holy Faith	33	64.17	16,250.30	
	Encino	Sisters of Social Service	83	85.48	50,824.03	
	Fremont	Dominican Sisters of Mission San Jose	171	22.63	64,322.97	
	Garden Grove		Eucharistic Missionaries of the Most Holy Trinity	10	99.02	4,549.23
			Missionaries of the Holy Spirit	48	92.65	4,780.00
			Poor Clare Missionary Sisters	45	99.36	11,025.58
	Gardena	Lovers of the Holy Cross Los Angeles	58	58.66	6,652.15	
	Los Angeles		Franciscan Brothers	9	68.23	3,994.95
			Immaculate Heart Community	111	87.24	110,235.02
			Sisters of Nazareth	33	58.03	17,062.98
			Sisters of the Guardian Angel	6	79.63	2,498.51
			Sisters of the Immaculate Heart	11	16.07	4,409.55
	Midway City	Brothers of St. Patrick	6	88.01	3,561.53	
	Modesto	Sisters of the Cross	12	96.10	5,512.53	
	Montebello	Congregation of the Mission			11,301.41	
Napa	Brothers of the Christian Schools	97	2.24	13,731.92		
Northridge		Sisters of the Pious Schools	21	84.53	9,722.16	
		Society Devoted to the Sacred Heart	46	37.19	4,513.22	
Oakland		Franciscan Friars	204	84.08	128,242.67	
		Sisters of the Sacred Hearts of Jesus and Mary	11	69.74	\$7,991.56	

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
California, continued	Oceanside	Prince of Peace Abbey	25	66.49	\$8,592.53	
	Rancho Palos Verdes	Daughters of Mary and Joseph	49	66.47	40,170.00	
	Redlands	Oblatas de Santa Marta	31	99.37	14,405.93	
		Regional Community, Sisters of Mercy of the Americas			86,472.31	
	Riverside	Society of the Divine Word	62	92.66	23,018.51	
	San Diego	Carmelite Monastery of San Diego	14	78.16	4,816.02	
	San Francisco	Salesian Society	92	26.68	33,650.85	
		Sisters of the Presentation of the Blessed Virgin Mary	101	32.64	57,926.96	
	San Gabriel	Claretian Missionaries	68	77.66	38,152.53	
	San Jose	Franciscan Hospitaller Sisters	19	88.97	10,740.57	
	Santa Maria	Josephite Fathers	9	66.07	3,182.70	
	Thousand Oaks	Sisters of Notre Dame	61	57.16	26,601.23	
	Tustin	Sisters of the Company of Mary	45	96.35	41,429.24	
	Valyermo	Benedictine Monks	20	88.89	8,016.37	
	Vina	New Clairvaux Abbey	23	76.07	12,497.25	
	Whitethorn	Redwoods Monastery	10	88.03	3,218.29	
	Woodland Hills	Sisters of St. Louis	54	17.30	18,822.33	
Colorado	Colorado Springs	Benet Hill Monastery	37	76.44	28,706.49	
	Denver	Capuchin Poor Clares	9	98.79	2,258.35	
		Redemptorists	224	7.58	43,829.06	
		The Capuchin Franciscans	53	67.67	22,666.48	
	Littleton	Sisters of Benedict	6	89.97	5,370.49	
	Snowmass	St. Benedict's Monastery	17	70.92	5,444.87	
	Virginia Dale	Abbey of St. Walburga	22	92.89	7,820.74	
Connecticut	Baltic	Sisters of Charity	71	98.70	28,552.32	
	Bethlehem	Benedictine Congregation	37	81.38	12,980.75	
	Branford	Benedictines of Jesus Crucified	17	88.16	10,654.65	
	Bridgeport	Congregation of Holy Cross	113	64.36	58,740.76	
	Bristol	Religious Teachers Filippini	26	87.30	22,779.74	
	East Haven	Sisters of Charity of Our Lady Mother of Mercy	14	74.25	13,296.47	
	Hamden	Apostles of the Sacred Heart of Jesus	136	53.61	56,785.74	
	Meriden	Franciscan Sisters of the Eucharist	78	59.32	26,338.63	
	North Guilford	Dominican Nuns	35	92.23	23,102.57	
	Putnam	Daughters of the Holy Spirit	116	56.20	94,655.58	
	Stamford	Little Workers of the Sacred Heart of Jesus			20,823.53	
	West Hartford	Sisters of St. Joseph	121	56.47	94,785.69	
	Windsor	Sisters of Notre Dame de Namur	112	22.20	51,498.25	
	Delaware	Wilmington	Capuchin Poor Clare Nuns, Inc.	10	99.94	3,112.26
			Oblates of St. Francis de Sales	182	83.57	101,648.07
District of Columbia	Washington	Benedictine Foundation at Washington, DC	16	21.48	5,092.39	
		Carmelite Sisters of Charity	19	85.55	16,705.06	
		Piarist Fathers	28	97.41	13,328.67	
		Religious of Jesus and Mary	99	38.90	45,488.64	
		Religious of Mary Immaculate	22	96.18	8,892.48	
		Sisters of Notre Dame de Namur	43	37.03	18,743.57	
	Society of Mary (Marist Fathers and Brothers)	80	51.79	\$42,182.84		

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Florida	Delray Beach	Christ the King Monastery	9	84.71	\$5,830.84
	Largo	Sisters of St. Clare	10	90.30	6,083.08
	Miami	Guadalupe Missionaries of the Holy Spirit	48	87.24	20,977.70
	St. Augustine	Sisters of St. Joseph	78	48.85	44,798.71
	St. Leo	Benedictine Sisters of Florida, Inc.	18	60.97	10,927.47
Georgia	Conyers	Monastery of the Holy Spirit	37	83.09	24,358.01
Hawaii	Kaneohe	Carmelite Monastery			5,363.74
	Waialua	Benedictine Monastery of Hawaii	8	75.04	3,610.10
Idaho	Cottonwood	Benedictine Sisters	60	64.63	41,050.69
	Jerome	Monastery of the Ascension	11	73.39	5,322.18
Illinois	Arlington Heights	Sisters of the Living Word			42,666.24
	Aurora	Benedictines	34	98.02	18,523.25
		Missionaries of the Sacred Heart	60	90.71	49,576.99
	Burr Ridge	Brothers of the Christian Schools	174	22.97	58,829.19
	Chicago	Benedictine Sisters	52	54.05	33,123.20
		Congregation of the Resurrection	61	88.48	23,396.63
		Dominicans	156	45.18	60,238.48
		Felician Sisters			50,363.18
		Franciscan Friars	28	62.78	11,984.41
		Order of Friar Servants of Mary	91	51.02	39,473.37
	Joliet	Sisters of St. Francis of Mary Immaculate	188	51.78	145,100.26
	Kankakee	Servants of the Holy Heart of Mary	42	13.87	13,091.58
	Lacon	Daughters of St. Francis of Assisi	14	39.99	5,435.99
	Lemont	Sisters of St. Francis of Christ the King			19,510.11
	Lisle	Benedictine Sisters of the Sacred Heart	30	46.21	20,772.28
	Melrose Park	Missionary Sisters of St. Charles Borromeo	63	88.62	30,962.15
	Minooka	Poor Clares of Joliet			3,721.86
	Momence	Brothers of the Good Shepherd	30	51.69	6,847.55
	Oak Park	Missionary Fathers of St. Charles	65	70.40	22,421.37
	Olympia Fields	The Augustinians	94	54.63	48,163.17
Peru	Benedictine Monks	28	79.70	20,822.60	
Springfield	Dominican Sisters	251	52.72	131,135.77	
Wheaton	Institute of the Blessed Virgin Mary	82	67.78	70,629.45	
Indiana	Beech Grove	Benedictine Sisters	72	74.48	47,933.26
	Ferdinand	Sisters of St. Benedict	163	78.94	124,505.68
	Mount St. Francis	Province of Our Lady of Consolation	107	88.16	65,798.55
	Notre Dame	Brothers of Holy Cross	149	33.14	76,379.56
		Priests of Holy Cross	271	36.58	91,812.64
	Oldenburg	Sisters of St. Francis of the Third Order	260	59.73	184,021.82
	St Mary-of-the-Woods	Sisters of Providence	410	39.30	229,027.76
	St. Meinrad	Benedictine Monks	94	25.31	23,683.87
	Terre Haute	Discalced Carmelite Monastery	12	90.84	\$4,263.84

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
Iowa	Davenport	Congregation of the Humility of Mary	136	39.26	\$84,525.13	
	Dubuque	Mississippi Abbey	24	59.94	6,937.63	
		Sisters of Charity of the Blessed Virgin Mary	557	26.67	284,417.59	
		Sisters of St. Francis	325	24.99	149,518.77	
	Eldridge	Queen of Heaven Carmelite Monastery	10	83.11	5,841.10	
Peosta	New Melleray Abbey	37	50.89	16,572.61		
Kansas	Atchison	Benedictine Sisters	153	57.46	116,844.31	
		St. Benedict's Abbey	53	73.88	26,987.53	
	Concordia	Sisters of St. Joseph			55,904.28	
	Great Bend	Dominican Sisters	91	21.03	35,714.40	
	Kansas City	Sister Servants of Mary	114	93.76	39,846.29	
Kentucky	Covington	Sisters of Notre Dame	128	31.23	17,042.53	
	Louisville	Discalced Carmelite Monastery	11	83.00	10,288.53	
	Melbourne	Sisters of Divine Providence	135	51.19	20,593.41	
		Home Mission Sisters of America			2,676.55	
	Owensboro	Sisters of the Lamb of God	9	98.57	7,769.06	
		Dominican Sisters of St. Catharine			76,136.82	
	St. Catharine	Eucharistic Missionaries of St. Dominic	29	16.65	11,670.35	
		St. Walburg Monastery	71	36.36	4,707.53	
	Whitesville	Passionist Nuns	17	90.37	8,334.66	
	Louisiana	Covington	Discalced Carmelite Nuns	9	81.91	3,476.70
Society of St. Teresa of Jesus			31	58.04	29,734.12	
Lacombe		Congregation of Our Lady of Mt. Carmel	80	60.18	39,714.06	
Lafayette		Brothers of the Christian Schools	68	81.40	58,865.57	
		Sisters of the Most Holy Sacrament	28	25.61	14,870.32	
Metairie		Southern Dominican Province of St. Martin de Porres	134	92.98	67,760.16	
		New Orleans	Brothers of the Sacred Heart	51	15.24	14,639.37
			Daughters of Our Lady of the Holy Rosary	53	82.41	15,101.66
		Dominican Sisters	40	31.36	20,491.58	
		Marianites of Holy Cross	132	24.94	64,598.25	
		Sisters of the Holy Family	114	72.46	77,753.73	
		Society of Jesus	218	26.29	60,676.72	
St. Clare's Monastery of the Blessed Sacrament		10	68.80	7,092.67		
Shreveport		Sisters of Our Lady of Sorrow	24	77.10	8,842.09	
St. Benedict		Benedictine Monks	47	73.65	17,038.79	
Maine	Alfred	Brothers of Christian Instruction	26	34.36	8,117.91	
	Biddeford	Servants of the Immaculate Heart of Mary	69	88.57	74,262.62	
	Waterville	Servants of the Blessed Sacrament	12	55.09	\$8,587.56	

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Maryland	Baltimore	Carmelite Sisters of Baltimore	16	85.93	\$11,765.15
		Mission Helpers of the Sacred Heart	73	71.81	57,708.39
		Oblate Sisters of Providence	76	71.16	53,475.78
		Order of the Most Holy Trinity	42	84.21	8,664.45
		School Sisters of Notre Dame	615	29.76	336,204.64
		Sisters of Notre Dame de Namur	68	58.09	37,486.60
		St. Joseph's Society of the Sacred Heart	94	41.71	33,644.83
	Childs	Oblate Sisters of St. Francis de Sales	15	92.29	5,425.90
	Ellicott City	Order of Friars Minor Conventual	133	56.55	36,760.21
	La Plata	Carmel of Port Tobacco	10	49.07	1,565.49
	Lutherville	Benedictine Sisters of Baltimore	14	71.89	8,062.83
	Ridgely	Benedictine Sisters	27	9.05	7,485.83
	Silver Spring	Missionary Servants of the Most Holy Trinity	140	32.80	26,230.00
	Massachusetts	Boston	Daughters of St. Paul	132	99.46
Discalced Carmelite Monastery			10	77.59	2,692.44
Oblates of the Virgin Mary			54	68.23	4,369.78
Brighton		Assumptionists	33	70.33	23,107.56
		Sisters of St. Joseph	450	63.49	137,208.24
Dedham		Ursuline Nuns	31	94.05	35,064.94
Dighton		Dominican Sisters of Charity	36	64.54	18,054.38
Everett		Sisters of Notre Dame de Namur	199	41.66	34,595.87
Fairhaven		Congregation of the Sacred Hearts	65	89.60	36,638.03
Framingham		Society of Mary (Marist Fathers and Brothers)	61	73.85	49,004.39
Hingham		Glastonbury Abbey	10	97.57	3,327.42
Holyoke		Franciscan Missionary Sisters of Assisi	14	92.13	4,655.65
		Sisters of St. Joseph of Springfield	292	82.28	292,445.32
Jamaica Plain		Franciscan Monastery of St. Clare	19	67.98	5,919.63
Lowell		Sisters of Charity of Ottawa	25	13.28	10,118.44
Marlborough		Sisters of St. Anne	119	60.88	83,007.55
Methuen		Congregation of the Presentation of Mary	103	34.85	43,017.73
Milton		Holy Union Sisters	114	43.97	65,976.25
Newton		Missionary Franciscan Sisters of the Immaculate Conception	164	60.46	55,940.77
Petersham		Benedictine Nuns, St. Scholastica Priory	8	99.64	2,200.41
Quincy		Sisters of Charity of St. Vincent de Paul	97	82.48	63,842.26
Somerville		Brotherhood of Hope	18	74.28	1,000.00
Spencer		St. Joseph's Abbey	65	61.23	35,886.48
Tyringham		Sisters of the Visitation	16	21.74	1,785.86
Waltham		Missionary Sisters of the Society of Mary	119	87.33	109,774.70
Wellesley		Sisters of Charity of St. Vincent de Paul	80	59.48	62,933.44
Worcester		Religious Venerini Sisters	24	59.71	18,178.89
		Sisters of the Assumption			79,626.67
Wrentham		Mount St. Mary's Abbey	50	72.45	26,885.18
		Sisters of St. Chretienne	51	56.15	\$31,037.61

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
Michigan	Belmont	Consolata Missionary Sisters	31	96.63	\$17,074.98	
	Bloomfield Hills	Daughters of Divine Charity of Detroit	21	81.35	23,521.47	
	Clinton Township	Discalced Carmelite Nuns	9	67.83	4,942.99	
	Detroit	Province of St. Joseph of the Capuchin Order		191	35.25	71,646.38
			Sisters, Home Visitors of Mary	12	63.63	6,746.60
	Eastpoint	Marist Sisters (Congregation of Mary)	15	50.74	9,489.10	
	Farmington Hills	Monastery of the Blessed Sacrament	34	51.70	13,931.54	
	Grand Rapids	Grand Rapids Dominicans			94,428.11	
	Marquette	Sisters of St. Paul of Chartres	16	95.00	5,735.41	
	Monroe	Sisters, Servants of the Immaculate Heart of Mary			277,996.38	
	Saginaw	Servants of Jesus		18	96.12	17,541.20
Sisters of St. Clare			4	32.09	1,708.77	
Minnesota	Collegeville	St. John's Abbey	147	42.26	53,316.66	
	Little Falls	Franciscan Sisters	179	27.23	99,491.43	
	Mankato	School Sisters of Notre Dame	337	32.02	164,121.55	
	St. Joseph	Sisters of the Order of St. Benedict			87,018.29	
	St. Paul	Benedictine Sisters	54	4.07	15,057.49	
Mississippi	Bay St. Louis	Divine Word Missionaries	54	93.71	21,579.68	
	Jackson	Discalced Carmelite Nuns			1,754.12	
Missouri	Ava	Nazareth Hermitage	6	85.17	3,191.76	
	Carthage	Congregation of the Mother Coredeptrix	117	100.00	20,117.06	
	Clyde	Benedictine Sisters of Perpetual Adoration	89	11.56	28,120.13	
	Columbia	Benedictine Sisters	7	50.93	4,081.56	
	Conception	Benedictines of Conception Abbey	60	74.27	28,894.13	
	Dittmer	Servants of the Paraclete	21	79.68	10,729.30	
	High Ridge	Daughters of Our Mother of Peace		21	99.84	13,087.81
			Sons of Our Mother of Peace	5	98.75	1,480.76
	Independence	Sisters of St. Francis of Holy Eucharist	16	49.29	7,153.91	
	Liberty	Benedictine Sisters	8	98.04	2,552.50	
	Liguori	Order of the Most Holy Redeemer	18	80.36	12,558.08	
	O'Fallon	Sisters of the Most Precious Blood	179	38.91	106,196.16	
	Savannah	Sisters of St. Francis	12	50.38	8,398.94	
	St. Louis	Adorers of the Blood of Christ		307	13.09	101,526.81
			Franciscan Friars	246	71.57	135,829.23
			Franciscan Sisters of Our Lady of Perpetual Help	108	41.68	50,937.62
			Missionaries of the Holy Family	25	95.97	21,762.34
School Sisters of Notre Dame			439	74.74	345,690.24	
Society of the Sacred Heart			367	23.18	172,706.34	
Ursuline Provincialate, Central			135	65.72	118,219.04	
Montana	Great Falls	Poor Clares of Montana	4	96.50	1,835.56	
Nebraska	Elkhorn	Mount Michael Benedictine Abbey	25	99.56	11,310.78	
	Omaha	Notre Dame Sisters	51	49.13	36,210.25	
		Servants of Mary	88	72.56	64,739.96	
		Sisters of Mercy of the Americas	836	17.78	\$381,049.17	

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Nevada	Reno	Our Lady of the Mountains Monastery	16	71.73	\$8,432.88
New Hampshire	Concord	Discalced Carmelite Monastery	9	48.00	4,470.48
	Littleton	Daughters of the Charity of the Sacred Heart of Jesus	40	15.92	5,370.17
	Manchester	Sisters of Holy Cross	117	91.88	113,177.76
		Sisters of the Presentation of Mary	139	68.51	121,963.37
New Jersey	Bayonne	Marist Brothers	188	29.20	52,864.24
	Bellmawr	Daughters of Our Lady of the Sacred Heart			6,306.45
	Caldwell	Sisters of St. Dominic	162	57.67	112,419.55
	Cherry Hill	Franciscan Missionary Sisters of the Infant Jesus	18	98.07	4,074.15
		Little Servant Sisters of the Immaculate Conception	73	96.96	31,280.32
	Chesterfield	Monastery of St. Clare	13	50.79	5,559.40
	Convent Station	Sisters of Charity of St. Elizabeth	432	71.99	422,546.75
	Haledon	Daughters of Mary Help of Christians	100	87.39	59,286.04
	Irvington	Augustinian Recollect Sisters	11	87.17	4,438.72
	Mendham	Sisters of Christian Charity	224	42.48	93,802.95
	Morristown	Benedictine Monks	42	61.25	23,338.94
		Religious Teachers Filippini	210	12.19	64,983.65
	Newfield	Daughters of Our Lady of Mercy	54	77.50	40,252.27
	Paterson	Missionary Sisters of Immaculate Conception	38	54.67	26,938.49
	Somerset	Consolata Society for Foreign Missions	14	83.93	5,789.45
	South River	Congregation of the Passion	161	53.66	96,024.57
	Summit	Dominican Nuns	21	80.97	11,514.47
	Union City	Order of Friars Minor Capuchin			19,348.84
	Wayne	Xaverian Missionary Fathers	23	81.15	8,082.78
	West Orange	Augustinian Recollects	53	83.68	23,250.38
	Westville Grove	Hospitaller Order of St. John of God	3	77.06	1,000.00
New Mexico	Abiquiu	Monastery of Christ in the Desert	35	94.60	6,372.30
New York	Amityville	Dominican Sisters	514	41.02	143,382.17
	Astoria	Sisters of the Good Shepherd	99	68.43	90,557.96
	Blauvelt	Sisters of St. Dominic	157	44.26	61,609.64
	Brentwood	Sisters of St. Joseph	674	53.41	272,049.61
	Bronx	Franciscan Missionaries of Mary	129	95.63	122,955.45
		Sisters of Charity of St. Vincent de Paul	375	16.56	63,530.20
		Sisters of St. John the Baptist	96	58.99	49,828.31
	Brooklyn	Sisters of the Visitation of Brooklyn			14,646.97
	Buffalo	Congregation of the Sisters of St. Felix of Cantalice	180	54.61	88,407.42
		Dominican Nuns			16,499.82
		Regional Community, Sisters of Mercy of the Americas	498	22.92	201,759.19
		Sisters of St. Mary of Namur	90	88.15	71,459.21
	City Island	Medical Missionaries of Mary	28	78.09	14,174.82
	Clarence	Sisters of St. Joseph	102	44.46	68,321.26
	Elmira	Dominican Monastery of Mary the Queen	12	91.34	8,285.84
	Esopus	Redemptoristine Nuns	10	67.29	3,755.43
	Garrison	Franciscan Friars of the Atonement	96	80.75	60,314.17
		Franciscan Sisters of the Atonement	145	75.23	118,042.85
	Hopewell Junction	Sisters Oblates to the Blessed Trinity	42	90.17	19,828.26
	Huntington	Missionary Sisters of St. Benedict	21	91.88	\$4,760.42

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
New York, continued	Islip	Daughters of Wisdom	102	16.38	\$24,507.94
	Jamaica	Ursuline Sisters of Tildonk	58	48.78	25,805.11
	Long Island City	Holy Ghost Fathers of Ireland	55	98.17	55,241.80
	Maryknoll	Maryknoll Sisters of St. Dominic, Inc.	528	32.91	280,195.93
	Middletown	Carmelite Friars	74	49.90	20,275.52
	Monroe	Parish Visitors of Mary Immaculate	37	88.66	10,948.91
	New Rochelle	Salesian Society	155	86.67	80,080.17
		Ursuline Nuns	135	39.71	56,482.50
	New Windsor	Sisters of the Presentation of the Blessed Virgin Mary	136	42.36	64,648.70
	New York	Missionary Sisters of the Immaculate Heart of Mary	16	21.22	4,582.31
	Nyack	Sisters of Christian Doctrine	23	32.61	7,862.66
	Ossining	Dominican Sisters of Hope	222	5.55	36,339.22
	Peekskill	Franciscan Missionary Sisters	43	38.20	14,862.50
	Piffard	Genesee Abbey	34	69.94	16,011.27
	Rego Park	Sisters of Charity-Halifax	80	81.99	30,724.52
	Rensselaer	Order of Friars Minor Conventual	110	52.54	48,644.23
	Rochester	Sisters of St. Joseph	286	64.92	209,794.23
	Silver Creek	Missionary Sisters of St. Columban	22	81.67	19,583.69
	Sloatsburg	Sisters Servants of Mary Immaculate	32	90.48	29,827.44
	Sparkill	Dominican Convent of Our Lady of the Rosary	374	56.74	179,823.69
	Staten Island	Sister Disciples of the Divine Master	42	99.15	23,370.67
		Society of St. Paul	36	99.49	22,148.19
	Tarrytown	Sisters of the Sacred Heart of Mary	185	25.01	53,579.62
	Walden	Little Sisters of the Assumption	34	61.23	28,986.58
	White Plains	Sisters of the Divine Compassion	95	81.67	58,890.40
		The Province of St. Mary of the Capuchin Order	154	41.56	48,611.69
	Windsor	Camaldolese Benedictine Sisters	4	95.66	2,903.10
Youngstown	Clerics Regular of St. Paul	15	56.26	6,603.20	
North Dakota	Bismarck	Benedictine Sisters of Annunciation Monastery	61	20.85	26,346.18
	Fargo	Sisters of the Presentation of the Blessed Virgin Mary	48	35.16	27,329.36
		Assumption Abbey	47	59.70	22,037.36
	Sacred Heart Monastery	27	3.53	\$7,943.43	

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
Ohio	Akron	Daughters of Divine Charity	17	85.36	\$14,319.75	
	Canfield	Ursuline Sisters	55	65.92	37,403.65	
	Canton	Poor Clare Nuns of Perpetual Adoration	13	98.33	9,012.32	
	Chardon	Sisters of Notre Dame	358	25.88	133,373.58	
	Cincinnati		Brothers of the Poor of St. Francis	16	38.13	5,783.75
			Comboni Missionaries of the Heart of Jesus	37	56.26	19,372.23
			Monastery of St. Clare	8	95.95	2,229.27
	Cleveland		Sisters of Notre Dame de Namur	179	44.06	125,432.87
			Congregation of the Blessed Sacrament			41,247.11
			Poor Clares of Perpetual Adoration			8,705.66
			St. Andrew Abbey	32	45.42	9,459.65
	Cleveland Heights		Ursuline Sisters of Cleveland	197	44.19	93,093.96
			Discalced Carmelite Nuns	13	41.60	6,399.01
	Euclid		Sisters of the Most Holy Trinity	23	98.07	13,593.89
	Hubbard		Oblate Sisters of the Sacred Heart of Jesus	17	58.86	6,900.41
	Louisville		Sisters of St. Joseph of St. Mark	8	14.49	1,904.77
	North Jackson		Antonine Sisters	5	81.28	1,430.60
	Parma Heights		Sisters of the Incarnate Word and Blessed Sacrament	25	10.84	6,476.67
	St. Martin		Ursuline Nuns	32	43.45	18,683.89
	Sylvania		Sisters of St. Francis	203	36.71	111,774.87
	Tiffin		Sisters of the Third Order of St. Francis of Penance and Charity	108	67.89	87,434.17
	Toledo		Oblates of St. Francis De Sales	75	36.81	22,680.19
			Sisters of Notre Dame	228	37.37	88,072.73
			Ursuline Convent of the Sacred Heart	54	34.14	30,131.00
			Visitation Monastery	22	85.53	11,255.81
	Toronto		Franciscan Sisters, Third Order Regular	23	99.84	1,493.72
	Warren		Benedictine Sisters of the Byzantine Rite	7	0.19	1,732.70
	Oklahoma	Oklahoma City	Carmelite Sisters of St. Therese of the Infant Jesus	22	39.81	10,589.96
		Piedmont	Sisters of Benedict	10	78.13	9,895.87
		Shawnee	Benedictine Fathers	26	72.19	13,056.58
	Oregon	Lafayette	Guadalupe Abbey	30	75.80	23,156.45
		Marylhurst	Sisters of the Holy Names	579	15.16	230,127.35
Mt. Angel		Benedictine Sisters	39	48.02	21,669.04	
Portland		Society of Jesus	234	2.50	42,840.35	
St. Benedict		Benedictines	51	80.55	20,745.08	
Pennsylvania	Allison Park	Sisters of Divine Providence	260	53.80	130,500.45	
	Baden	Sisters of St. Joseph	219	66.83	163,449.53	
	Bensalem	Sisters of the Blessed Sacrament	155	47.23	94,358.51	
	Bryn Mawr	Missionary Sisters of the Holy Rosary	12	60.91	5,354.39	
	Danville		Carmelite Monastery	12	38.95	5,480.63
			Sisters of Sts. Cyril and Methodius	104	64.58	69,173.97
	Emmaus		Benedictine Sisters of Emmaus	3	11.43	1,000.00
	Erie		Benedictine Sisters	105	82.67	77,646.26
			Sisters of St. Joseph of North Western Pennsylvania	123	42.05	76,665.96
	Fox Chase Manor		Sisters of the Order of St. Basil the Great	47	75.99	46,017.17
	Gallitzin		Carmelite Community of the Word	15	51.35	\$2,920.68

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
Pennsylvania, continued	Greensburg	Sisters of Charity of Seton Hill	241	60.04	\$190,276.91	
		Sisters of St. Benedict			5,501.26	
	Hollidaysburg	Franciscan Friars, Third Order Regular	44	68.17	21,585.37	
	Immaculata	Sisters, Servants of the Immaculate Heart of Mary	932	28.10	151,769.83	
	Latrobe	St. Vincent Archabbey	162	20.27	24,452.32	
		Carmel of the Assumption	12	87.23	6,148.79	
	Merion Station	Regional Community, Sisters of Mercy of the Americas	1093	59.27	716,993.91	
	New Ringgold	Cistercian Fathers			2,822.70	
	Paoli	Canons Regular of Premontre			7,242.13	
	Philadelphia	Missionary Servants of the Most Blessed Trinity	156	40.43	81,657.30	
		Society of Catholic Medical Missionaries	133	63.62	108,534.99	
	Pittsburgh	Benedictine Sisters	57	77.79	41,735.57	
		School Sisters of the Third Order Regular of St. Francis	98	78.75	79,208.97	
		Sisters of St. Francis	72	35.22	52,761.91	
		Sisters of the Holy Spirit	41	15.00	11,699.26	
	Reading	Capuchin Franciscan Province of St. Augustine	115	33.06	31,813.70	
		Bernardine Franciscan Sisters	277	53.00	179,507.21	
		Missionary Sisters of the Most Sacred Heart	75	50.20	29,132.40	
		Missionary Sisters of the Precious Blood	25	88.66	12,870.82	
	Saint Marys	Benedictine Sisters	19	42.80	10,110.81	
	Scranton	Servants of the Immaculate Heart of Mary	470	53.53	239,450.02	
	South Abington Township	Passionist Nuns	7	66.94	6,504.94	
	Uniontown	Sisters of St. Basil the Great	74	53.86	59,233.42	
	Upper Darby	Dominican Sisters	71	37.01	27,746.59	
	Villanova	Order of St. Augustine	207	50.63	67,126.93	
	Wyncote	Handmaids of the Sacred Heart of Jesus	30	79.25	17,789.12	
	Yardley	Grey Nuns of the Sacred Heart			24,659.31	
	Puerto Rico	Humacao	Benedictine Sisters	10	92.39	3,479.19
	Rhode Island	Barrington	Monastery of Discalced Carmelites	14	87.00	12,977.03
		Bristol	Sisters of St. Dorothy	36	54.45	18,448.86
		Cumberland	Regional Community, Sisters of Mercy of the Americas	818	39.31	538,937.87
		Middletown	Sisters of St. Joseph of Cluny	27	65.25	20,537.25
Narragansett		Brothers of the Christian Schools	70	20.02	13,194.40	
North Kingstown		Sisters of the Cross and Passion	34	60.46	19,260.55	
Pascoag		Sacred Heart Brothers	66	40.93	27,294.34	
South Carolina		Moncks Corner	Mepkin Abbey	20	94.33	16,438.43
South Carolina	Rock Hill	Congregation of the Oratory	16	86.58	4,426.47	
	Travelers Rest	Monastery of St. Clare	18	98.83	9,782.86	
Tennessee	Nashville	Dominican Sisters of St. Cecilia	234	92.01	\$36,652.02	

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
Texas	Amarillo	Capuchin Poor Clares of the Blessed Sacrament			\$4,853.41	
		Franciscan Sisters of Mary Immaculate	27	90.68	19,064.72	
	Austin	Franciscanas Hijas De La Misericordia	10	82.95	4,220.64	
	Boerne	Benedictine Sisters	18	37.42	6,436.45	
	Brenham	Monastery of St. Clare	3	100.00	3,150.57	
	Canyon	St. Benedict's Monastery	3	95.86	3,548.17	
	Corpus Christi	Congregation of the Incarnate Word and Blessed Sacrament		55	31.19	22,490.26
			The Religious Missionaries of St. Dominic, Inc.			7,149.42
	Dallas	School Sisters of Notre Dame	130	50.19	82,992.60	
	El Paso	Good Shepherd Convent	13	93.36	12,713.91	
		Servants of the Sacred Heart of Jesus and the Poor	16	86.90	7,944.06	
		Sisters of Perpetual Adoration	10	99.25	5,361.99	
	Fort Worth	Sisters of St. Mary of Namur			30,017.20	
	Houston	Congregation of the Holy Spirit	33	26.02	6,196.45	
		Dominican Sisters of Houston	98	25.32	51,174.12	
		Missionary Carmelites of St. Teresa	64	86.37	38,939.02	
		Vietnamese Dominican Sisters	97	96.45	12,093.23	
	Kingsville	Missionary Daughters of the Most Pure Virgin Mary			14,259.41	
	Mission	Eucharistic Franciscan Missionary Sisters	13	98.93	11,304.12	
	New Caney	Discalced Carmelite Nuns	9	80.35	2,681.05	
	Panhandle	School Sisters of the Third Order of St. Francis	21	97.51	8,368.79	
	Prayer Town	Disciples of the Lord Jesus Christ	32	96.43	1,889.58	
	Rockport	Schoenstatt Sisters of Mary			15,501.56	
	San Antonio	Congregacion de Hermanas Josefinas			26,181.59	
		Congregation of Divine Providence	203	57.90	178,953.01	
		Congregation of the Sisters of St. Brigid	15	15.47	5,167.79	
		Cordi-Marian Sisters	34	95.61	25,781.08	
		Daughters of Mary Immaculate	18	15.22	4,579.29	
		Daughters of Our Lady of Sorrows			5,547.44	
		Institute of the Daughters of Mary	104	94.48	60,522.30	
		Mercedarian Sisters of the Blessed Sacrament	32	97.87	19,212.66	
		Missionaries of the Sacred Heart	17	59.81	9,706.29	
		Missionary Catechists of Divine Providence	43	64.24	20,050.41	
		Sisters of Charity of the Incarnate Word	201	49.91	124,905.70	
		Sisters of Perpetual Adoration	8	98.07	7,025.82	
		Sisters of the Sacred Heart of Jesus	46	67.47	30,353.69	
		Victoria	Missionary Catechists of the Sacred Hearts	44	80.99	25,117.81
			Sisters of the Incarnate Word and Blessed Sacrament	85	39.50	43,359.69
	Wolfforth	St. Francis Mission Community	20	98.98	\$8,755.55	

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
Vermont	Westfield	Benedictine Nuns of the Congregation of Solesmes	12	91.19	\$5,781.56	
Virgin Islands	Frederiksted, St. Croix	Missionary Sisters of the Immaculate Heart of Mary	26	98.11	12,810.26	
Virginia	Alexandria	Poor Clare Colettines	14	97.96	1,857.42	
	Berryville	Holy Cross Abbey	23	54.58	14,994.55	
	Crozet	Our Lady of the Angels Monastery	10	74.37	4,494.79	
	Linden	Dominican Nuns	8	89.78	3,633.54	
	Richmond	Comboni Missionary Sisters	21	95.22	11,531.40	
Washington	Bellevue	Sisters of St. Joseph of Peace	77	35.44	48,074.18	
	Lacey	Sisters of St. Benedict	16	64.23	10,863.56	
	Spokane	Sisters of Mary	9	100.00	1,176.87	
	Tacoma	Dominican Sisters	67	63.22	58,366.70	
West Virginia	Wheeling	Sisters of the Visitation	8	73.53	7,238.13	
Wisconsin	Beloit	Auxiliaries of the Blessed Sacrament	4	76.86	2,443.31	
	Eau Claire	Sisters of St. Benedict	31	50.13	24,980.21	
	Elm Grove	School Sisters of Notre Dame	411	15.41	170,067.53	
	Fond Du Lac	Sisters of St. Agnes	279	51.82	187,938.60	
	Franklin	Franciscan Friars Assumption, Blessed Virgin Mary Province, Inc.	134	55.87	68,001.51	
	Green Bay	Sisters of St. Francis of the Holy Cross	73	35.46	34,554.80	
	Hudson	Carmelite Nuns of the Diocese of Superior	6	85.99	3,359.64	
	Merrill	Sisters of Mercy of the Holy Cross	39	21.61	17,149.31	
	Milwaukee		School Sisters of St. Francis	639	60.80	613,654.56
			Sisters of the Divine Savior	84	51.19	57,392.36
			Society of the Divine Savior	109	42.58	43,660.26
	Prairie Du Sac	Cistercian Nuns	19	99.72	4,596.09	
	Sinsinawa	Sinsinawa Dominican Sisters	613	53.78	481,503.20	
	St. Francis	Sisters of St. Francis of Assisi	261	49.42	181,192.84	
	Stevens Point	Sisters of St. Joseph, Third Order of St. Francis	322	52.38	254,801.52	
West Milwaukee	Discalced Carmelite Friars	81	72.96	40,427.35		
Total		483 Direct Care Assistance Distributions			\$23,029,734.19	

Other Grants

The final awards of Special Assistance, Supplemental, and Supplemental Identified Needs Grants were made in 2008. See page 37 for new distribution categories.

Special Assistance Grants

From 1989-2008, Special Assistance Grants of up to \$25,000 for individual projects or \$50,000 for collaborative efforts were awarded to support comprehensive retirement planning. These funds helped religious institutes obtain and analyze data that provided long-term assessments of their needs and sources of income.

Delaware	Capuchin Poor Clare Nuns, Inc.	\$12,500.00
Illinois	Benedictine Sisters of Chicago	\$13,000.00
New York	Sisters of St. Dominic	\$25,000.00
Ohio	Sisters of Charity of St. Augustine	\$50,000.00
	Sisters of the Third Order of St. Francis of Penance and Charity	\$25,000.00
Pennsylvania	Sisters of the Order of St. Basil the Great	\$11,600.00
	Sisters of Sts. Cyril and Methodius	\$8,500.00
Texas	Missionary Carmelites of St. Teresa	\$10,000.00
	School Sisters of St. Francis	\$15,000.00
Wisconsin	School Sisters of St. Francis	\$7,000.00
Total	10 Grants	\$177,600.00

Supplemental Grants

Supplemental Grants were implemented to assist religious institutes with the greatest needs. The National Religious Retirement Office (NRRO) coordinated the services of trained volunteers who visited an institute, assisted with financial planning, and submitted recommendations for the distribution of Supplemental Grants.

In 2008, \$2,308,544.00 were distributed to 15 institutes. Grants ranged from \$14,200 to \$250,000.

Supplemental Identified Need Grants

Launched in 1997, Supplemental Identified Need Grants (SINGs) were an additional category for fund distributions designed to assist religious institutes with organizational management and financial planning issues. Religious institutes could apply for distributions of up to \$5,000 annually.

In 2008, \$88,025.74 were distributed in SINGs.



National Religious Retirement Office

Sponsor of the Retirement Fund for Religious

Conference of Major Superiors of Men
Council of Major Superiors of Women Religious
Leadership Conference of Women Religious
United States Conference of Catholic Bishops