

Retirement Fund for Religious

Sponsored by the National Religious Retirement Office

5 Steps for Talking About the Retirement Fund for Religious

Thank you for speaking on behalf of elder religious. Short talks are the most well received. Aim to limit your remarks to two to four minutes.

1. Introduce yourself.

Begin by stating your name and your purpose.
My name is Jane Smith, and I'm here to talk to you about the Retirement Fund for Religious, a national appeal that benefits more than 32,000 elderly Catholic sisters, brothers, and religious order priests.

2. Offer a little background.

Many parishioners may be unaware of how religious communities have helped to shape the Church in the United States.
Many of us are where we are because a sister or brother helped us. Religious congregations initiated our Catholic educational and hospital systems and many social-service programs. Today, religious communities continue their many ministries, especially to those most in need.

3. Make it personal.

More than facts or statistics, it is the stories you tell—the memories you share—that will remind parishioners of the service of senior religious and encourage generosity. If you are a member of a religious community, perhaps share an anecdote from your early days of ministry or describe the joy you felt (and feel) in being called to religious life. If you are a lay person, give an example of the positive impact religious have had on your life.

4. State the problem.

Most senior religious ministered for little to no pay, and now religious communities do not have adequate retirement savings. Rising health-care costs and decreased income compound the problem.

5. Encourage generosity.

Ask parishioners to share what they can with the collection and extend heartfelt thanks for their support. Assure them religious are praying for them.

To Help You Prepare

Review the facts about the retirement-funding shortage. (See next page.)

Develop talking points or prepare a brief talk.

Arrive early to your scheduled Mass and familiarize yourself with where you will speak.



**Please give to those
who have given a lifetime.**

retiredreligious.org

Photo (from left): Sister Gloria Rodríguez, MGSps, 80; Father Albert Bunsic, OCD, 81; Sister Alfonsina Sanchez, OCD, 96; Sister Mary Ann Hanson, SND, 79.

About the Retirement Fund for Religious

Why We Ask

- In 1988, Catholic bishops of the United States launched the Retirement Fund for Religious (RFR) to address the significant lack of retirement funding for Catholic sisters, brothers, and priests in religious orders.
- For most of their lives, elder religious worked for little to no pay. There were no 401(k) plans or pensions.
- Religious communities are financially responsible for the support and care of all members. Income, earnings, and expenses are managed separately from the parish and diocesan structures of the Catholic Church.
- The funding shortage is compounded by rising health-care costs and decreased income. And, as more religious reach retirement age and leave compensated ministry, income will further decline while care needs increase.
- By 2027, religious past age 70 are projected to outnumber religious under age 70 by more than three to one.
- There are more than 32,000 religious past age 70 living in the United States. In 2016, the average annual cost for their care was more than \$42,000 per person.
- Since 2009, the annual cost to support senior women and men religious has exceeded \$1 billion.
- In 2016, 67 percent of the religious communities providing data to the National Religious Retirement Office (NRRO) had a median age of 70 or higher.
- The average annual Social Security benefit for a religious is \$6,116.22, while the average U.S. beneficiary receives \$16,321.56.

How Donations Help

- Catholics in the United States have donated more than \$816 million to the RFR since the first appeal.
- Roughly 94 percent of donations to the RFR aid elder religious, with the remainder used to administer and promote the appeal.
- Since 1989, more than \$775 million has been distributed to support the day-to-day care of elderly sisters, brothers, and religious order priests. An additional \$91 million has been allocated toward self-help projects initiated by religious communities, including collaborative health-care facilities.
- In addition to direct financial assistance, proceeds from the annual appeal underwrite educational programming, services, and resources that enable religious communities to evaluate and prepare for long-term retirement needs.
- Support from the Retirement Fund for Religious helps religious communities care for senior members while continuing important ministries to the People of God.

Visit <http://www.usccb.org/about/national-religious-retirement-office/upload/Statistical-Report.pdf> to access our full statistical report.

Data on women and men religious obtained from the NRRO database of participating religious institutes as of December 31, 2016.



National Religious Retirement Office

Sponsor of the Retirement Fund for Religious

Conference of Major Superiors of Men • Council of Major Superiors of Women Religious
Leadership Conference of Women Religious • United States Conference of Catholic Bishops

3211 Fourth Street NE
Washington DC 20017-1194
Telephone (202) 541-3215
Fax (202) 541-3053