









National
Religious
Retirement
Office

**2017
Annual Report
Supplement**

Funding Status



In 2017, 547 religious communities provided data to the National Religious Retirement Office (NRRO) regarding their assets available for retirement. From this information, the NRRO calculated the extent to which a community is adequately funded for retirement. Shown below are the number of religious institutes at each level of funding and the total number of women and men religious represented by these institutes.

Retirement Funding Status and Membership of 547 Participating Religious Institutes

Amount Funded*	Number of Institutes			Total Members
	Women's	Men's	Total	
0-20%	176	44	220	 20,979
21-40%	47	5	52	 6,209
41-60%	43	16	59	 6,094
61-80%	31	21	52	 2,916
81-99%	97	44	141	 5,756
Adequately	17	6	23	 1,224
Total	411	136	547	43,178

*The percentage of retirement funded is based on designated assets as of December 31, 2017.

Each symbol represents 500 religious.

 Women  Men

From the Executive Director

Dear Friends,

I am pleased to share this supplement to the *National Religious Retirement Office 2017 Annual Report*. The following pages detail the financial support made possible by the annual Retirement Fund for Religious collection and include a state-by-state listing of religious communities that received funding. Highlights from 2017, as well as information on contributions and a fiscal review, can be found in the annual report itself, which is available at www.retiredreligious.org.*

Despite the remarkable and sustained generosity to the annual appeal, our work with religious communities reveals that many still struggle to fund retirement. As the chart to the left demonstrates, only 4 percent of those providing data to our office are adequately funded for retirement.

We recognize the collection alone cannot eradicate the retirement funding shortage for religious communities. Rather, our office strives to maximize the assistance the annual appeal makes possible by combining financial assistance with educational and consultative resources. This approach helps communities meet immediate needs while addressing the underlying causes of their deficits.

As retirement needs are met, younger religious are better able to continue in mission and ministry. Thus, I am joined by religious of all ages in offering prayerful thanksgiving for all who support the Retirement Fund for Religious.

With gratitude,



Sister Stephanie Still, PBVM
Executive Director



* Hard copies of the annual report and/or supplement can be requested through our office. Please see the inside back cover for contact information.

Fund Distributions

Distributions History

Since 1988, more than \$800 million has been disbursed to religious institutes through Basic Grants/Direct Care Assistance and other funding to support the care of senior members.

	Collection Year	Women's Institutes		Men's Institutes	
		Number	Distributions	Number	Distributions
Direct Care Assistance*	Year 1, 1988	383	\$20,625,519.87	83	\$1,784,726.98
	Year 2, 1989	466	17,185,779.40	124	2,136,613.57
	Year 3, 1990	483	22,803,714.49	137	2,982,399.54
	Year 4, 1991	457	18,094,155.69	138	2,605,844.31
	Year 5, 1992	481	18,886,678.04	138	2,798,149.96
	Year 6, 1993	503	20,037,614.71	144	2,990,316.40
	Year 7, 1994	507	21,271,190.33	147	3,121,678.22
	Year 8, 1995	493	20,499,187.78	143	3,000,812.22
	Year 9, 1996	392	21,525,978.57	112	2,858,470.50
	Year 10, 1997	405	22,723,003.53	119	3,280,539.30
	Year 11, 1998	388	24,103,504.85	110	3,121,495.43
	Year 12, 1999	386	21,868,188.81	110	3,165,740.38
	Year 13, 2000	395	24,013,767.90	101	3,486,232.12
	Year 14, 2001	426	23,797,328.81	112	3,202,671.23
	Year 15, 2002	446	20,257,492.92	116	2,742,507.13
	Year 16, 2003	424	17,341,105.87	119	2,590,623.98
	Year 17, 2004	415	17,927,455.66	112	2,760,666.07
	Year 18, 2005	418	20,149,699.31	111	2,957,975.39
	Year 19, 2006	402	19,925,324.16	113	3,074,675.82
	Year 20, 2007	369	19,591,006.55	113	3,408,993.58
	Year 21, 2008	366	19,557,852.08	119	3,463,505.60
	Year 22, 2009	363	19,357,292.13	114	3,683,135.27
	Year 23, 2010	356	19,062,928.87	113	3,937,071.14
	Year 24, 2011	341	18,809,588.72	112	4,190,411.33
	Year 25, 2012	331	18,879,780.20	109	4,130,803.60
	Year 26, 2013	320	18,728,866.18	104	4,271,133.92
	Year 27, 2014	293	19,743,487.35	102	5,311,189.22
	Year 28, 2015	295	19,303,664.94	106	5,696,335.08
	Year 29, 2016	281	19,240,258.57	109	5,759,741.49
	Year 30, 2017	256	18,738,984.16	104	6,261,015.92
	Subtotal	—	604,070,400.45	—	104,775,474.70
Other Assistance			77,886,907.02		16,357,849.41
	Total	—	\$681,957,307.47	—	\$121,133,324.11
Total Assistance Awarded					\$803,090,631.58

*Basic Grants, collection years 1-20.

Direct Care Assistance

The 2017 collection for the Retirement Fund for Religious enabled the National Religious Retirement Office (NRRO) to distribute \$25 million in Direct Care Assistance to 360 religious institutes. These funds support the immediate care of elder religious and help religious institutes bolster retirement savings.

Direct Care Assistance is an annual, per capita distribution based on specified criteria, including level of need.

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Alabama	Cullman	Benedictine Sisters	36	38.83	\$38,183.46
		Benedictine Society of Alabama	29	83.27	21,307.83
Arizona	Nogales	Minim Daughters of Mary Immaculate	13	93.18	30,931.13
	Phoenix	Canons Regular of the Order of the Holy Cross	44	9.47	28,252.44
	Sonoita	Santa Rita Abbey	11	60.89	15,645.11
	Tucson	Sisters of the Immaculate Heart of Mary	17	95.03	42,249.95
Arkansas	Little Rock	Discalced Carmelite Nuns	15	71.27	18,503.03
	Subiaco	Benedictines of Subiaco Abbey	40	75.60	43,855.35
California	Alhambra	Carmel of St. Teresa	14	98.00	15,061.99
		Carmelite Sisters of the Most Sacred Heart	126	94.48	146,922.48
	Big Sur	Camaldolese Monks, Order of St. Benedict	19	92.62	22,631.65
	Bonita	Sister Servants of the Blessed Sacrament	47	81.82	45,858.00
	Burlingame	Capuchin Franciscan Order	43	57.42	37,828.82
	Castro Valley	Conventual Franciscans	44	98.69	30,176.75
	Encino	Sisters of Social Service	65	76.12	91,624.65
	Garden Grove	Poor Clare Missionary Sisters	42	99.65	32,235.44
	Gardena	Lovers of the Holy Cross of Los Angeles	63	61.35	21,650.73
	Los Angeles	Franciscan Brothers	8	71.45	11,168.69
		Immaculate Heart Community	77	55.66	147,559.51
		Missionaries Guadalupanas of the Holy Spirit	44	82.78	64,022.41
		Monastery of the Angels	17	49.86	23,158.90
	Los Banos	Franciscan Hospitaller Sisters	16	84.00	25,336.64
	Millbrae	Holy Ghost Fathers of Ireland	13	76.95	23,451.27
	Modesto	Sisters of the Cross of the Sacred Heart of Jesus	9	91.52	5,840.38
	Northridge	Sisters of the Pious Schools	24	94.28	13,141.56
		Society Devoted to the Sacred Heart	44	45.55	22,179.10
	Oakland	Franciscan Friars	159	84.01	236,339.18
	Oceanside	Prince of Peace Abbey	24	86.88	25,073.22
Rancho Palos Verdes	Daughters of Mary and Joseph	34	13.54	37,389.79	
Riverside	Society of the Divine Word	59	78.92	38,201.71	
San Diego	Carmelite Monastery of San Diego	15	82.41	20,391.73	

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
California, continued	San Francisco	Salesian Society of Don Bosco	74	20.01	\$46,258.00
		Verbum Dei Missionary Fraternity	26	98.29	2,497.64
	Santa Maria	Josephite Fathers	10	1.21	2,884.09
	Solana Beach	The Eudists—Congregation of Jesus and Mary	13	80.43	11,436.59
	Thousand Oaks	Sisters of Notre Dame	52	50.40	57,910.11
	Tustin	Sisters of the Company of Mary			47,400.65
	Valyermo	Benedictine Monks	19	82.86	16,008.63
	Vina	New Clairvaux Abbey	18	76.87	20,607.83
	Whitethorn	Redwoods Monastery	10	79.87	11,128.12
Colorado	Colorado Springs	Benet Hill Monastery	31	47.42	52,665.15
	Denver	Capuchin Franciscans	68	73.72	58,617.75
		Capuchin Poor Clares	7	97.59	4,250.19
	Snowmass	St. Benedict's Monastery	16	22.81	11,785.60
Connecticut	Baltic	Sisters of Charity of Our Lady, Mother of the Church	58	82.56	58,119.18
	Bethlehem	Benedictine Congregation	36	78.76	37,803.65
	Branford	Benedictines of Jesus Crucified	11	14.67	6,609.95
	East Haven	Sisters of Charity of Our Lady Mother of Mercy	7	34.43	9,882.11
	Hamden	Apostles of the Sacred Heart of Jesus	113	31.98	81,584.36
	Meriden	Franciscan Sisters of the Eucharist	80	43.66	59,659.70
	Middletown	Daughters of Our Lady of the Garden	12	85.39	10,335.86
	Newington	Sisters of St. Joseph	82	67.19	181,003.99
	Stamford	Little Workers of the Sacred Heart of Jesus			32,639.84
Delaware	Wilmington	Capuchin Poor Clare Nuns, Inc.	10	99.58	2,391.91
		Oblates of St. Francis de Sales	143	79.23	193,593.00
District of Columbia	Washington	Missionary Oblates of Mary Immaculate	238	16.56	186,053.07
		Piarist Fathers	48	98.42	39,280.61
		Religious of Mary Immaculate	15	91.08	14,221.84
		Servants of the Lord and the Virgin of Matara	144	99.85	8,764.18
		Society of Mary	85	32.76	100,977.98
Florida	Delray Beach	Christ the King Monastery	8	63.67	7,844.40
	Miami	Claretian Missionary Sisters	11	83.47	12,243.13
	Palm Harbor	Sisters of St. Clare	11	94.82	17,998.59
Georgia	Conyers	Monastery of the Holy Spirit	28	95.80	41,904.64
	Cumming	Legion of Christ	225	100.00	17,698.12
	Savannah	Carmelite Monastery	7	87.16	4,504.16

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Hawaii	Kaneohe	Carmelite Monastery			\$6,684.43
Idaho	Cottonwood	Benedictine Sisters	38	39.42	44,902.39
	Jerome	Monastery of the Ascension	11	32.26	8,807.14
Illinois	Alton	Sisters of St. Francis of the Martyr St. George	107	85.33	54,924.32
	Arlington Heights	Sisters of the Living Word	55	39.33	68,980.53
	Aurora	Benedictines of Marmion Abbey	20	82.21	18,460.30
		Missionaries of the Sacred Heart	38	96.74	89,287.30
	Belleville	Poor Clare Monastery of Our Lady of Mercy			11,289.55
	Chicago	Augustinians	83	62.33	115,757.40
		Congregation of the Resurrection	51	99.00	54,644.27
		Conventual Franciscans of St. Bonaventure Province	40	56.00	23,050.25
		Dominicans	144	66.37	153,900.65
		Medical Missionaries of Mary	20	15.44	15,241.12
		Order of Friar Servants of Mary	39	19.26	34,430.62
		Redemptorists	159	33.90	117,180.56
	Joliet	Congregación de Hermanas Josefinas	28	73.77	51,003.56
	Lacon	Daughters of St. Francis of Assisi	12	53.05	10,636.78
	Melrose Park	Missionary Sisters of St. Charles Borromeo	55	78.51	41,012.69
	Momence	Hospitaller Order of St. John of God	28	3.53	12,538.74
	Oak Park	Missionaries of St. Charles	74	58.07	45,193.40
	Park Ridge	Congregation of the Passion	50	53.40	74,235.18
	Peru	Benedictine Monks	15	88.55	20,074.57
	Plainfield	Mantellate Sisters Servants of Mary	13	87.85	31,067.28
	Springfield	Dominican Monastery of Mary the Queen	16	69.87	21,682.16
		Dominican Sisters	185	8.04	124,874.06
Indiana	Beech Grove	Benedictine Sisters	57	17.01	37,557.44
	Ferdinand	Sisters of St. Benedict	133	53.11	184,158.83
	Mount St. Francis	Conventual Franciscans, Province of Our Lady of Consolation	82	78.95	129,652.54
	Notre Dame	Congregation of Holy Cross, U.S. Province of Priest and Brothers			212,453.16
	Oldenburg	Sisters of St. Francis of the Third Order	189	64.54	356,637.23
	St. Mary-of-the-Woods	Sisters of Providence	266	52.80	484,608.02
	St. Meinrad	Benedictine Monks	80	84.25	97,684.39
	Terre Haute	Discalced Carmelite Monastery	16	19.68	5,262.24

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
Iowa	Eldridge	Queen of Heaven Carmelite Monastery	8	48.42	\$8,936.68	
Kansas	Atchison	Benedictine Sisters	115	28.16	149,255.76	
		St. Benedict's Abbey	43	70.28	40,336.81	
	Colwich	Sisters of the Immaculate Heart	26	80.22	1,355.74	
	Kansas City	Servants of Mary Ministers to the Sick	90	67.57	69,431.78	
Kentucky	Louisville	Discalced Carmelite Monastery	6	41.69	6,411.78	
	Owensboro	Sisters of the Lamb of God	5	94.29	8,441.35	
	Villa Hills	St. Walburg Monastery	45	46.63	37,366.98	
Louisiana	Abita Springs	Sisters of St. Benedict	3	77.46	5,245.45	
	Covington	Society of St. Teresa of Jesus	27	19.69	21,526.64	
	Lacombe	Congregation of Our Lady of Mt. Carmel	77	29.94	64,672.45	
	Metairie	Southern Dominican Province of St. Martin de Porres		93	94.95	88,971.72
				69	34.30	18,383.54
				7	32.79	7,258.35
	New Orleans	Daughters of Our Lady of the Holy Rosary		79	57.23	160,505.58
				24	86.40	18,728.06
				24	86.40	18,728.06
	Shreveport	Sisters of Our Lady of Sorrow	24	86.40	18,728.06	
Maine	Alfred	Brothers of Christian Instruction	14	23.89	15,510.82	
	Old Orchard Beach	Sisters of Our Lady of the Holy Rosary	8	81.00	7,655.79	
Maryland	Baltimore	Carmelite Sisters of Baltimore	16	19.35	12,325.94	
		Institute of Mission Helpers of Baltimore City, Inc.	47	70.10	92,941.89	
		Oblate Sisters of Providence	55	84.62	105,435.77	
		Order of the Most Holy Trinity and of the Captives	27	91.39	36,709.38	
		St. Joseph's Society of the Sacred Heart	74	77.63	81,234.41	
	Childs	Oblate Sisters of St. Francis de Sales	14	42.42	11,738.10	
	Ellicott City	Franciscan Friars	186	16.68	100,416.14	
	La Plata	Carmel of Port Tobacco	10	93.90	8,307.44	
	Lutherville	Benedictine Sisters of Baltimore	14	42.32	18,451.84	
	Potomac	Little Sisters of the Holy Family	12	94.42	5,860.59	
	Salisbury	Little Sisters of Jesus and Mary	7	90.55	14,541.91	
	Silver Spring	Missionary Servants of the Most Holy Trinity	119	38.74	65,440.06	

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
Massachusetts	Boston	Brotherhood of Hope	22	53.27	\$2,535.84	
		Daughters of St. Paul	146	98.52	142,931.82	
		Oblates of the Virgin Mary	46	64.23	30,452.09	
	Brighton	Assumptionists	30	34.31	30,899.59	
		Franciscan Missionary Sisters for Africa	4	99.48	6,629.32	
	Fairhaven	Congregation of the Sacred Hearts	44	95.26	68,220.21	
	Hingham	Glastonbury Abbey	9	98.62	12,168.16	
	Holyoke	Daughters of the Heart of Mary	38	6.28	25,281.29	
		Franciscan Missionary Sisters of Assisi	13	87.28	8,445.91	
		Sisters of St. Joseph of Springfield	191	54.09	324,540.36	
	Jamaica Plain	Franciscan Monastery of St. Clare			7,085.27	
	Methuen	Sisters of the Presentation of Mary, Inc.	145	34.93	210,013.62	
	Newton	Missionary Franciscan Sisters of the Immaculate Conception	90	30.62	99,502.16	
	Petersham	St. Mary's Monastery	7	88.47	2,778.39	
		St. Scholastica Priory, Benedictine Nuns	13	84.61	7,985.54	
	Spencer	St. Joseph's Abbey	49	97.38	85,798.76	
	Still River	Slaves of the Immaculate Heart of Mary	11	71.97	19,042.45	
		St. Benedict Abbey			3,063.81	
	Tyringham	Sisters of the Visitation	17	62.55	16,497.62	
	Waltham	Missionary Sisters of the Society of Mary	64	42.73	81,163.51	
	Wellesley	Sisters of Charity of St. Vincent de Paul-Retirement Community	64	29.40	67,982.76	
	Wellesley Hills	Sisters of Charity of St. Vincent de Paul	54	57.65	51,403.68	
	Worcester	Religious Venerini Sisters	16	72.97	40,124.44	
	Wrentham	Mount St. Mary's Abbey	41	55.72	45,279.77	
	Michigan	Belmont	Consolata Missionary Sisters	23	86.09	34,141.48
		Detroit	Province of St. Joseph of the Capuchin Order	167	11.32	100,506.01
Sisters, Home Visitors of Mary			10	25.23	11,504.74	
Farmington Hills		Monastery of the Blessed Sacrament	28	49.55	27,082.26	
Marquette		Sisters of St. Paul of Chartres	14	94.77	13,062.00	
Monroe		Sisters, Servants of the Immaculate Heart of Mary	301	13.71	308,594.61	
Ortonville		Dominican Sisters of Mt. Thabor	6	83.05	4,628.21	
Saginaw		Servants of Jesus	12	0.03	8,471.61	
Wyandotte		Pallottine Fathers	10	86.89	10,086.03	
Minnesota		Collegeville	St. John's Abbey	124	61.90	157,444.58
	Rochester	Order of St. Clare			7,957.84	
Mississippi	Bay St. Louis	Divine Word Missionaries	63	97.26	55,310.62	

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
Missouri	Ava	Nazareth Hermitage			\$9,888.77	
	Carthage	Congregation of the Mother of the Redeemer	128	87.83	78,325.10	
	Conception	Benedictines of Conception Abbey	55	71.69	75,569.46	
	Dittmer	Servants of the Paraclete	17	77.51	32,615.93	
	High Ridge		Daughters of Our Mother of Peace	16	99.33	26,211.47
			Sons of Our Mother of Peace	5	98.79	6,290.25
	Independence		Sisters of St. Francis of Holy Eucharist	13	55.84	14,165.34
	Liberty		Benedictine Sisters	4	99.64	2,393.08
	Liguori		Order of the Most Holy Redeemer	15	77.72	20,284.67
	Savannah		Sisters of St. Francis	6	61.96	11,166.56
	St. Louis		Franciscan Friars	197	53.00	256,405.00
			Franciscan Sisters of Our Lady of Perpetual Help	81	45.38	109,770.36
			Missionaries of the Holy Family	15	32.91	16,972.52
			School Sisters of Notre Dame, Central Pacific Province, Inc.	908	17.74	970,269.72
			Sisters of the Good Shepherd	123	7.78	92,818.34
Montana	Great Falls	Poor Clares of Montana	6	97.00	7,746.97	
Nebraska	Elkhorn		Mount Michael Benedictine Abbey	21	37.67	16,234.02
			School Sisters of Christ the King	30	55.14	1,176.93
	Lincoln		Sisters of Mary Queen of Mercy	11	98.66	4,502.36
			Franciscan Monastery of St. Clare			8,999.49
			Servants of Mary	68	50.80	95,749.69
St. Columbans		Missionary Society of St. Columban	67	91.65	144,625.78	
New Hampshire	Manchester	Sisters of Holy Cross	86	92.63	233,197.58	
New Jersey	Belvidere	Augustinian Recollect Sisters	8	100.00	8,374.11	
	Caldwell	Sisters of St. Dominic	113	36.06	175,956.51	
	Cherry Hill		Franciscan Missionary Sisters of the Infant Jesus	12	92.06	15,047.85
			Little Servant Sisters of the Immaculate Conception	63	96.20	75,179.77
	Chesterfield		Monastery of St. Clare	13	46.21	13,475.24
	Convent Station		Sisters of Charity of St. Elizabeth	262	52.53	501,597.23
	Flemington		Carmel of Mary Immaculate	11	95.18	12,491.09
	Haledon		Daughters of Mary Help of Christians	93	82.33	134,978.54
	Morristown		Monastery of Discalced Carmelite Nuns	21	99.90	5,985.29
	Newfield		Daughters of Our Lady of Mercy	28	39.73	35,637.60
	Summit		Dominican Nuns	17	45.29	6,420.14
	Union City		Order of Friars Minor Capuchin			26,495.66
	West Orange		Augustinian Recollects	37	62.32	34,289.46
	New Mexico	Abiquiu	Monastery of Christ in the Desert	58	98.66	20,755.94
		Blanco	Monastery of Our Lady of the Desert	11	99.68	8,253.67

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
New York	Amityville	Dominican Sisters	367	12.05	\$356,532.51	
	Astoria	Sisters of the Good Shepherd	42	17.41	40,536.05	
	Blauvelt	Sisters of St. Dominic	115	26.78	103,128.99	
	Brentwood	Sisters of St. Joseph	460	0.36	311,008.23	
	Bronx		Dominican Nuns of Perpetual Adoration	10	64.29	8,966.27
			Franciscan Missionaries of Mary	82	84.80	164,470.59
			Sisters of St. John the Baptist	72	27.87	52,199.85
	Brooklyn	Sisters of the Visitation of Brooklyn	14	60.62	21,457.79	
	Buffalo		Dominican Nuns			20,278.72
			Sisters of Social Service of Buffalo	12	44.98	13,499.10
			Sisters of St. Mary of Namur	65	61.47	107,986.53
	Clarence	Sisters of St. Joseph	61	31.44	94,487.50	
	Garrison		Franciscan Friars of the Atonement	66	0.82	33,513.44
			Franciscan Sisters of the Atonement	92	36.41	117,125.03
	Hopewell Junction	Sisters Oblates to the Blessed Trinity	34	84.40	43,400.06	
	Huntington	Missionary Sisters of St. Benedict	33	96.34	21,668.21	
	Islip	Daughters of Wisdom	72	23.76	87,152.38	
	Jamaica	Ursuline Sisters of Tildonk	36	53.29	65,311.30	
	Latham	Sisters of St. Joseph of Carondelet			243,447.13	
	Lewiston	Sisters of the Sacred Heart of Jesus	16	98.45	16,533.15	
	Middletown	Carmelite Friars	80	53.75	37,280.41	
	Monroe	Parish Visitors of Mary Immaculate			47,403.69	
	New Rochelle		Christian Brothers			209,525.88
			Salesian Society, Inc.	124	81.43	167,382.09
	New York		Dominican Province of St. Joseph	270	77.13	204,373.48
			Little Sisters of the Assumption	12	9.45	8,715.97
			Missionary Sisters of the Sacred Heart of Jesus	64	22.45	69,215.32
			Paulist Fathers	108	24.99	81,670.18
	Peekskill	Franciscan Missionary Sisters of the Sacred Heart	21	51.66	23,043.17	
	Piffard	Genesee Abbey	26	60.69	36,334.95	
	Rego Park	Sisters of Charity-Halifax	53	56.14	84,351.06	
	Rhinebeck	Society of St. Ursula	23	37.85	25,141.56	
	Rochester	Sisters of St. Joseph	190	47.40	289,114.52	
	Rye Brook	Congregation of the Passion	99	4.50	63,656.58	
	Silver Creek	Missionary Sisters of St. Columban	14	94.18	29,304.74	
	Sloatsburg	Sisters Servants of Mary Immaculate	23	54.35	32,794.70	
	Sparkill	Dominican Convent of Our Lady of the Rosary	250	5.07	140,852.78	
	Staten Island		Sister Disciples of the Divine Master	34	90.58	60,025.07
			Society of St. Paul	27	93.43	42,999.92
	Suffern	Sisters of Life	107	95.07	8,392.42	
	Syracuse	Sisters of St. Francis	378	45.63	415,588.38	
	Wappingers Falls	Order of St. Clare	10	62.35	9,688.99	
White Plains		Province of St. Mary of the Capuchin Order	142	50.32	122,710.48	
		Sisters of the Divine Compassion	75	28.18	67,962.59	
Windsor	Benedictine Sisters	3	88.28	5,039.24		
Youngstown	Clerics Regular of St. Paul	13	79.97	13,653.11		

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
North Dakota	Richardton	Assumption Abbey	35	21.35	\$21,821.48
Ohio	Canfield	Ursuline Sisters	40	19.90	42,813.59
	Canton	Poor Clare Nuns of Perpetual Adoration	10	93.39	6,689.92
	Chardon	Sisters of Notre Dame	276	2.00	171,385.94
	Cincinnati	Comboni Missionaries of the Heart of Jesus	32	26.31	20,198.64
		Monastery of St. Clare	10	74.06	6,793.39
	Cleveland	St. Andrew Abbey	26	83.96	27,304.66
	Euclid	Sisters of the Most Holy Trinity	17	96.22	24,623.87
	Garfield Heights	Sisters of the Holy Spirit	2	91.36	4,855.73
	Highland Heights	Congregation of the Blessed Sacrament	34	37.56	43,275.02
	Hubbard	Oblate Sisters of the Sacred Heart of Jesus	16	58.32	12,592.13
	Louisville	Sisters of St. Joseph of St. Mark	7	10.96	5,317.49
	North Jackson	Antonine Sisters	6	95.04	4,615.78
	Tiffin	Sisters of the Third Order Regular of St. Francis of Penance and of Charity	85	54.02	147,665.02
	Toledo	Oblates of St. Francis de Sales	52	3.57	23,624.15
		Sisters of Notre Dame	172	15.57	138,022.00
		Visitation Monastery	18	73.38	15,888.77
	Toronto	Franciscan Sisters, Third Order Regular	32	91.56	4,548.43
Oklahoma	Shawnee	Benedictine Fathers	21	82.64	28,930.07
Oregon	Banks	Missionaries of the Holy Spirit	44	67.56	16,516.73
	Beaverton	Franciscan Missionary Sisters of Our Lady of Sorrows	32	59.79	35,110.89
	Carlton	Guadalupe Abbey	23	78.81	41,664.05
	Portland	Society of Jesus	165	45.86	148,131.90
	St. Benedict	Benedictines of Mount Angel Abbey	50	78.78	35,371.42

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Pennsylvania	Allison Park	Sisters of Divine Providence	185	39.33	\$237,940.51
	Baden	Sisters of St. Joseph	156	40.95	225,975.29
	Bakerstown	Benedictine Sisters	40	65.49	73,869.92
	Bensalem	Sisters of the Blessed Sacrament	91	21.75	97,071.60
	Erie	Benedictine Sisters	90	68.94	176,578.70
		Sisters of St. Joseph of Northwestern Pennsylvania	95	39.65	163,709.61
	Gallitzin	Carmelite Community of the Word	14	38.86	11,381.75
	Greensburg	Sisters of Charity of Seton Hill	153	28.83	212,859.17
		Sisters of St. Benedict	7	55.17	8,959.09
	Haverford	Handmaids of the Sacred Heart of Jesus	32	65.39	40,452.59
	Hollidaysburg	Third Order Regular of St. Francis	28	37.74	22,319.89
	Jenkintown	Sisters of the Order of St. Basil the Great	29	78.14	66,348.63
	Latrobe	Carmel of the Assumption	11	82.76	17,555.34
	Loretto	Third Order Regular of St. Francis	104	69.66	108,603.26
	Merion	Sisters of Mercy of the Americas	779	24.89	798,311.61
	New Ringgold	Cistercian Fathers			3,499.63
	Paoli	Canons Regular of Premontre			30,490.16
	Philadelphia	Missionary Servants of the Most Blessed Trinity	98	11.63	75,352.25
	Pittsburgh	Capuchin Franciscan Province of St. Augustine	119	28.47	62,710.65
		School Sisters of the Third Order Regular of St. Francis	74	45.22	110,098.26
		Sisters of St. Francis of the Providence of God	23	18.85	22,220.92
	Reading	Bernardine Franciscan Sisters	173	30.28	205,784.65
		Missionary Sisters of the Most Sacred Heart	44	64.00	68,684.62
		Missionary Sisters of the Precious Blood	16	70.51	24,298.96
	Scranton	Servants of the Immaculate Heart of Mary	341	22.19	306,651.93
	Uniontown	Sisters of the Order of St. Basil the Great	41	79.24	105,020.53
	Villanova	Order of St. Augustine	149	40.51	122,817.14
Puerto Rico	Humacao	Benedictine Sisters	10	89.62	14,625.55
Rhode Island	Barrington	Monastery of Discalced Carmelites	12	60.23	18,578.41
	Cumberland	Sisters of Mercy of the Americas	518	17.16	601,434.29
	Middletown	Sisters of St. Joseph of Cluny	15	6.43	11,914.09
	North Kingstown	Sisters of the Cross and Passion	29	19.73	27,562.33
South Carolina	Travelers Rest	Monastery of St. Clare	13	87.06	19,126.86
Tennessee	Nashville	Dominican Sisters of St. Cecilia	303	89.84	71,456.21

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
Texas	Amarillo	Capuchin Poor Clares of the Blessed Sacrament			\$16,421.33	
		Franciscan Sisters of Mary Immaculate	19	98.37	18,743.87	
	Austin	Franciscanas Hijas de la Misericordia	6	73.24	6,823.61	
	Corpus Christi	Religious Missionaries of St. Dominic, Inc.	15	93.08	19,072.42	
		Sisters of the Society of Our Lady of the Most Holy Trinity	72	98.83	41,122.66	
		Society of Our Lady of the Most Holy Trinity	94	88.64	45,754.58	
	El Paso	Good Shepherd Convent	8	92.41	15,672.91	
		Servants of the Sacred Heart of Jesus and the Poor	15	89.82	11,894.42	
		Sisters of Perpetual Adoration	9	97.80	11,696.66	
	Fort Worth	Sisters of St. Mary of Namur	33	34.81	36,344.61	
	Houston	Dominican Sisters of Mary Immaculate Province	100	95.43	24,417.30	
		Missionary Carmelites of St. Teresa	53	29.23	46,221.38	
	Kingsville	Missionary Daughters of the Most Pure Virgin Mary	21	99.36	27,758.96	
	New Caney	Discalced Carmelite Nuns	8	32.92	6,445.64	
	Panhandle	School Sisters of the Third Order of St. Francis			20,052.16	
	Prayer Town	Disciples of the Lord Jesus Christ	38	96.43	16,408.98	
	San Antonio	Congregation of Divine Providence	132	19.65	155,344.45	
		Cordi-Marian Sisters	27	93.46	47,397.81	
		Discalced Carmelite Friars	17	82.70	16,701.38	
		Eucharistic Franciscan Missionary Sisters	9	99.74	18,136.04	
		Hermanas Catequistas Guadalupanas	13	97.93	22,331.26	
		Institute of the Daughters of Mary	93	95.99	162,905.12	
		Misioneras de Nuestra Sra del Perpetuo Socorro	20	97.53	25,765.75	
		Missionaries of the Sacred Heart	10	2.54	4,391.77	
		Missionary Catechists of Divine Providence	32	42.81	40,890.99	
		Sisters of Charity of the Incarnate Word	138	31.79	176,276.90	
		Sisters of Perpetual Adoration	8	98.16	10,596.34	
		Sisters of the Sacred Heart of Jesus	28	33.02	32,906.50	
		Victoria	Missionary Catechists of the Sacred Hearts of Jesus and Mary	33	75.45	54,965.06
		Wolfforth	St. Francis Mission Community	16	93.74	25,544.93
		Utah	Salt Lake City	Discalced Carmelite Nuns	12	78.81
	Vermont	Westfield	Benedictine Nuns of the Congregation of Solesmes	12	91.00	14,838.35

Fund Distributions
Direct Care Assistance, continued

State	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Virginia	Arlington	Missionhurst—CICM			26,543.65
	Barhamsville	Monastery of Poor Clares	27	96.66	16,487.03
	Berryville	Holy Cross Abbey	12	51.91	11,940.68
	Crozet	Our Lady of the Angels Monastery	11	87.21	15,265.19
	Linden	Dominican Nuns	10	94.72	4,505.00
	Richmond	Comboni Missionary Sisters	13	65.94	4,353.96
Washington	Lacey	Sisters of St. Benedict	14	66.91	\$14,806.12
	Olympia	Holy Theophany Monastery	4	100.00	5,824.38
	Spokane	Sisters of Mary, Mother of the Church	11	90.88	2,352.90
	Tacoma	Dominican Sisters	46	13.12	47,772.12
Wisconsin	Beloit	Auxiliaries of the Blessed Sacrament	3	82.37	6,263.08
	Fond du Lac	Sisters of St. Agnes	205	9.92	177,083.93
	Franklin	Franciscan Friars Assumption, Blessed Virgin Mary Province, Inc.	93	55.04	133,879.08
	Hudson	Carmelite Nuns of the Diocese of Superior	4	72.11	4,237.64
	Milwaukee	School Sisters of St. Francis	378	25.42	529,050.11
		Sisters of the Divine Savior	60	2.39	43,624.08
		Society of the Divine Savior	79	47.56	82,219.57
	Prairie du Sac	Cistercian Nuns	19	90.05	11,331.94
	Sinsinawa	Sinsinawa Dominican Sisters	413	13.69	409,889.60
	St. Francis	Sisters of St. Francis of Assisi	178	19.51	176,732.29
Stevens Point	Sisters of St. Joseph, Third Order of St. Francis			355,331.86	
Total Direct Care Assistance		360 Distributions			\$25,000,000.08

An additional 187 religious institutes submitted demographic and financial data to the National Religious Retirement Office (NRRO). Some provided information but did not request financial assistance. Others applied but did not receive funding, as they are adequately funded per the NRRO distribution calculation. Visit retiredreligious.org/about-us/annual-report to view a PDF listing of these institutes.

Fund Distributions

Planning and Implementation Assistance

Planning and Implementation Assistance is a comprehensive program to help religious communities increase their long-term ability to provide for senior members. A core planning team from each participating congregation works with two NRRO-trained consultants to identify retirement-funding challenges and develop strategies to address the deficits. Communities may request funds for both the planning and the implementation phases.

The following congregations entered the program in 2017. Some have completed the process, and others continue to work with NRRO staff and consultants to refine their plans. Funds allocated but not disbursed in 2017 will be available for distribution in 2018.

Benedictines of Conception Abbey	Conception, MO
Dominican Sisters	Springfield, IL
Dominicans	Chicago, IL
Institute of the Daughters of Mary	San Antonio, TX
Missionary Sisters of the Society of Mary	Waltham, MA
Sisters of Charity-Halifax	Rego Park, NY
Sisters of St. Francis of the Martyr St. George	Alton, IL
Society of St. Paul	Staten Island, NY
St. Andrew Abbey	Cleveland, OH
Verbum Dei Missionary Fraternity	San Francisco, CA
Total religious institutes entering Planning and Implementation Assistance in 2017	10

In 2017, \$1,579,301.00 was distributed to 16 institutes in the form of Planning Assistance. Awards ranged from \$8,000.00 to \$263,500.00.*

In 2017, \$715,000.00 was distributed to two institutes in the form of Implementation Assistance. Assistance ranged from \$215,000.00 to \$500,000.00.*

Management and Continuing Education Assistance

In 2017, \$187,658.80 was distributed in Management and Continuing Education Assistance. Religious institutes that are 50 percent or more underfunded for retirement may apply for distributions of up to \$5,000 per calendar year to underwrite financial or retirement-related education and/or the acquisition of basic management tools.

Total participating institutes	46
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*Totals include distributions to some religious communities that entered Planning and Implementation Assistance in previous years and received funding in 2017.

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