

A photograph of two elderly women standing in front of a large, colorful stained glass window. The woman on the left is wearing a black and white nun's habit and a silver cross necklace. The woman on the right is wearing a brown suit jacket over a white collared shirt and a silver cross necklace. Both women are smiling warmly at the camera. The background features intricate stained glass designs with various colors like blue, red, and gold.







# National Religious Retirement Office

**2018 Annual Report Supplement**

# Funding Status

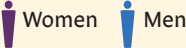
In 2018, 542 religious communities provided data to the National Religious Retirement Office (NRRO) regarding their assets available for retirement. From this information, the NRRO calculated the extent to which a community is adequately funded for retirement. Shown below are the number of religious institutes at each level of funding and the total number of women and men religious represented by these institutes.

## Retirement Funding Status and Membership of 542 Participating Religious Institutes

Amount Funded*	Number of Institutes			Total Members
	Women's	Men's	Total	
0-20%	174	48	222	 20,964
21-40%	38	5	43	 4,482
41-60%	41	17	58	 5,704
61-80%	32	15	47	 2,235
81-99%	102	37	139	 5,816
Adequately	24	9	33	 2,120
<b>Total</b>	<b>411</b>	<b>131</b>	<b>542</b>	<b>41,321</b>

\*The percentage of retirement funded is based on designated assets as of December 31, 2018.

Each symbol represents approximately 500 religious.





# From the Executive Director

Dear Friends,

We are pleased to share this supplement to the 2018 National Religious Retirement Office (NRRO) annual report, which provides details on the financial support made possible by the Retirement Fund for Religious collection. Highlights from 2018 and contribution information can be found in the annual report itself, which is available at [retiredreligious.org](http://retiredreligious.org).\*

Each year, the bulk of collection proceeds are distributed as Direct Care Assistance. (See pages 3-13.) Religious communities can use these funds for immediate eldercare expenses or invest them for future needs. This support has helped many congregations to stabilize their retirement outlooks.

However, as the chart on the preceding page demonstrates, many others continue to experience profound deficits in retirement funding. Rising retirement costs and a growing number of elders needing care compound the financial struggle. For this reason, the NRRO's Management Committee increased the amount disbursed for Direct Care Assistance from \$25 million to \$28 million, with the additional funding realized through investments and careful fiscal management.

We understand the collection alone cannot address the shortage in retirement funding. However, proceeds from the annual appeal enable our office to provide financial assistance, education, and resources that help religious communities stretch retirement dollars and enhance eldercare. We give thanks daily for all those whose love, prayers, and generosity make our work possible.

God bless,

*Sister Stephanie Still, PBVM*

Sister Stephanie Still, PBVM  
Executive Director



\* Hard copies of the annual report and/or supplement can be requested through our office. Please see the inside back cover for contact information.

# Fund Distributions

## Distributions History

Since 1988, nearly \$835 million has been disbursed to religious institutes through Basic Grants/Direct Care Assistance and other funding to support the care of senior members.

Collection Year	Women's Institutes		Men's Institutes	
	Number	Distributions	Number	Distributions
<b>Direct Care Assistance*</b>				
Year 1, 1988	383	\$20,625,519.87	83	\$1,784,726.98
Year 2, 1989	466	17,185,779.40	124	2,136,613.57
Year 3, 1990	483	22,803,714.49	137	2,982,399.54
Year 4, 1991	457	18,094,155.69	138	2,605,844.31
Year 5, 1992	481	18,886,678.04	138	2,798,149.96
Year 6, 1993	503	20,037,614.71	144	2,990,316.40
Year 7, 1994	507	21,271,190.33	147	3,121,678.22
Year 8, 1995	493	20,499,187.78	143	3,000,812.22
Year 9, 1996	392	21,525,978.57	112	2,858,470.50
Year 10, 1997	405	22,723,003.53	119	3,280,539.30
Year 11, 1998	388	24,103,504.85	110	3,121,495.43
Year 12, 1999	386	21,868,188.81	110	3,165,740.38
Year 13, 2000	395	24,013,767.90	101	3,486,232.12
Year 14, 2001	426	23,797,328.81	112	3,202,671.23
Year 15, 2002	446	20,257,492.92	116	2,742,507.13
Year 16, 2003	424	17,341,105.87	119	2,590,623.98
Year 17, 2004	415	17,927,455.66	112	2,760,666.07
Year 18, 2005	418	20,149,699.31	111	2,957,975.39
Year 19, 2006	402	19,925,324.16	113	3,074,675.82
Year 20, 2007	369	19,591,006.55	113	3,408,993.58
Year 21, 2008	366	19,557,852.08	119	3,463,505.60
Year 22, 2009	363	19,357,292.13	114	3,683,135.27
Year 23, 2010	356	19,062,928.87	113	3,937,071.14
Year 24, 2011	341	18,809,588.72	112	4,190,411.33
Year 25, 2012	331	18,879,780.20	109	4,130,803.60
Year 26, 2013	320	18,728,866.18	104	4,271,133.92
Year 27, 2014	293	19,743,487.35	102	5,311,189.22
Year 28, 2015	295	19,303,664.94	106	5,696,335.08
Year 29, 2016	281	19,240,258.57	109	5,759,741.49
Year 30, 2017	256	18,738,984.16	104	6,261,015.92
Year 31, 2018	258	20,819,538.88	102	7,180,461.16
<b>Subtotal</b>	<b>—</b>	<b>624,889,939.33</b>	<b>—</b>	<b>111,955,935.86</b>
<b>Other Assistance</b>		80,476,785.42		17,531,323.60
<b>Total</b>	<b>—</b>	<b>\$705,366,724.75</b>	<b>—</b>	<b>\$129,487,259.46</b>
<b>Total Assistance Awarded</b>				<b>\$834,853,984.21</b>

\*Basic Grants, collection years 1-20.

## Direct Care Assistance

The 2018 collection for the Retirement Fund for Religious enabled the National Religious Retirement Office (NRRO) to distribute Direct Care Assistance to 360 religious institutes. These funds support the immediate care of elder religious and help religious institutes bolster retirement savings.

Direct Care Assistance is an annual, per capita distribution based on specified criteria, including level of need. Funds are sent to each eligible institute's central house.

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Alabama	Cullman	Benedictine Sisters	35	35.06	\$48,439.21
		Benedictine Society of Alabama	28	90.91	28,613.77
	Hanceville	Poor Clares of Perpetual Adoration	13	54.03	4,942.89
Arizona	Nogales	Minim Daughters of Mary Immaculate	12	95.66	34,128.34
	Phoenix	Canons Regular of the Order of the Holy Cross	44	53.71	77,628.54
	Tucson	Sisters of the Immaculate Heart of Mary	14	93.74	45,258.21
Arkansas	Little Rock	Discalced Carmelite Nuns	14	68.04	23,390.58
	Subiaco	Benedictines of Subiaco Abbey	38	75.45	47,843.91
California	Alhambra	Carmel of St. Teresa	13	96.67	16,346.66
		Carmelite Sisters of the Most Sacred Heart	127	95.31	180,400.97
	Big Sur	Camaldolese Monks, Order of St. Benedict	17	90.94	23,144.31
	Bonita	Sister Servants of the Blessed Sacrament	46	80.80	55,374.81
	Burlingame	Capuchin Franciscan Order	44	47.10	43,029.12
	Castro Valley	Conventual Franciscans	45	87.18	37,868.74
	Encino	Sisters of Social Service	63	76.04	128,962.13
	Garden Grove	Poor Clare Missionary Sisters	42	99.46	35,214.08
	Gardena	Lovers of the Holy Cross of Los Angeles	65	62.86	28,743.38
	Los Angeles	Franciscan Brothers	8	72.66	15,029.43
		Immaculate Heart Community	71	12.31	83,002.72
		Missionaries Guadalupanas of the Holy Spirit	44	81.80	73,880.44
		Monastery of the Angels	15	55.12	23,573.57
	Los Banos	Franciscan Hospitaller Sisters	15	82.37	31,759.65
	Los Gatos	Society of Jesus—USA West Province	475	0.05	192,704.04
	Millbrae	Holy Ghost Fathers of Ireland	14	98.26	37,708.47
	Modesto	Sisters of the Cross of the Sacred Heart of Jesus	10	93.46	7,150.63
	Northridge	Sisters of the Pious Schools	24	95.00	15,019.72
		Society Devoted to the Sacred Heart	44	46.93	26,070.71
	Oakland	Franciscan Friars	156	77.20	266,446.40
Oceanside	Prince of Peace Abbey	24	57.57	23,932.14	
Rancho Palos Verdes	Daughters of Mary and Joseph	33	22.52	54,958.18	
Redlands	Oblatas de Santa Marta	31	99.22	61,822.65	

**Fund Distributions**  
Direct Care Assistance, continued

<b>State or Territory</b>	<b>City</b>	<b>Institute</b>	<b>Number of Members</b>	<b>Percentage of Retirement Not Funded</b> (weighted average)	<b>Distribution Amount</b>
<b>California,</b> continued	<b>Riverside</b>	Society of the Divine Word	56	77.86	\$45,006.37
	<b>San Diego</b>	Carmelite Monastery of San Diego			26,424.52
	<b>San Francisco</b>	Salesian Society of Don Bosco	70	7.27	39,953.43
		Verbum Dei Missionary Fraternity	26	98.38	3,011.70
	<b>Santa Maria</b>	Josephite Fathers	11	14.78	5,220.48
	<b>Solana Beach</b>	The Eudists—Congregation of Jesus and Mary	13	76.41	14,336.42
	<b>Thousand Oaks</b>	Sisters of Notre Dame	50	49.21	70,209.02
	<b>Tustin</b>	Sisters of the Company of Mary			35,836.17
	<b>Valyermo</b>	Benedictine Monks	21	90.32	21,769.99
	<b>Vina</b>	New Clairvaux Abbey	17	78.38	23,075.25
	<b>Whitethorn</b>	Redwoods Monastery	11	83.36	14,680.50
<b>Colorado</b>	<b>Colorado Springs</b>	Benet Hill Monastery	29	55.83	64,009.80
	<b>Denver</b>	Capuchin Franciscans	60	70.34	80,825.08
		Capuchin Poor Clares	8	97.81	7,695.45
	<b>Snowmass</b>	St. Benedict's Monastery	16	20.72	13,928.69
<b>Connecticut</b>	<b>Baltic</b>	Sisters of Charity of Our Lady, Mother of the Church	54	73.98	64,447.67
	<b>Bethlehem</b>	Benedictine Congregation	36	74.90	48,083.62
	<b>Branford</b>	Benedictines of Jesus Crucified	11	20.57	14,228.59
	<b>East Haven</b>	Sisters of Charity of Our Lady Mother of Mercy	7	35.36	11,931.82
	<b>Hamden</b>	Apostles of the Sacred Heart of Jesus	112	27.94	90,849.23
	<b>Meriden</b>	Franciscan Sisters of the Eucharist	81	42.74	64,073.56
	<b>Middletown</b>	Daughters of Our Lady of the Garden	12	86.19	13,055.16
	<b>Newington</b>	Sisters of St. Joseph	74	50.52	184,228.88
	<b>North Guilford</b>	Dominican Nuns	25	64.78	37,341.92
	<b>Stamford</b>	Little Workers of the Sacred Heart of Jesus			43,449.20
<b>Delaware</b>	<b>Wilmington</b>	Capuchin Poor Clare Nuns, Inc.	10	99.59	2,882.30
		Oblates of St. Francis de Sales	135	76.94	216,492.77
<b>District of Columbia</b>	<b>Washington</b>	Missionary Oblates of Mary Immaculate	228	16.04	219,921.94
		Piarist Fathers	49	98.57	53,619.25
		Religious of Mary Immaculate	17	94.94	15,949.47
		Servants of the Lord and the Virgin of Matara	152	99.87	11,524.23
		Society of Mary	80	22.43	88,877.73
<b>Florida</b>	<b>Delray Beach</b>	Christ the King Monastery	8	66.53	11,022.14
	<b>Jacksonville</b>	Mercedarian Sisters of the Blessed Sacrament	29	98.51	58,169.85
	<b>Miami</b>	Claretian Missionary Sisters	11	84.81	13,272.39
	<b>Palm Harbor</b>	Sisters of St. Clare	11	94.89	23,472.68
	<b>St. Leo</b>	Benedictine Sisters of Florida, Inc.	14	71.56	33,258.66

**Fund Distributions**  
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
<b>Georgia</b>	<b>Conyers</b>	Monastery of the Holy Spirit	28	94.51	\$54,812.67
	<b>Cumming</b>	Legion of Christ	233	81.88	21,331.03
	<b>Savannah</b>	Carmelite Monastery	7	81.77	5,178.46
<b>Hawaii</b>	<b>Kaneohe</b>	Carmelite Monastery			3,936.10
<b>Idaho</b>	<b>Cottonwood</b>	Benedictine Sisters			50,681.13
	<b>Jerome</b>	Monastery of the Ascension	11	34.24	11,291.83
<b>Illinois</b>	<b>Alton</b>	Sisters of St. Francis of the Martyr St. George	115	86.65	61,808.02
	<b>Arlington Heights</b>	Sisters of the Living Word	52	37.46	78,150.03
	<b>Aurora</b>	Benedictines of Marmion Abbey	20	81.82	19,479.59
		Missionaries of the Sacred Heart	37	97.74	104,283.42
	<b>Belleville</b>	Poor Clare Monastery of Our Lady of Mercy			13,681.60
	<b>Chicago</b>	Augustinians	79	61.77	121,573.04
		Congregation of the Resurrection	49	99.11	72,390.25
		Conventual Franciscans of St. Bonaventure Province	38	61.99	31,787.56
		Dominicans	133	63.31	172,763.79
		Medical Missionaries of Mary	20	25.28	23,355.81
		Order of Friar Servants of Mary	38	44.54	59,262.66
		Redemptorists	163	23.52	141,241.86
		<b>Joliet</b>	Congregación de Hermanas Josefinas	25	72.13
	<b>Lacon</b>	Daughters of St. Francis of Assisi	12	59.76	14,172.58
	<b>Melrose Park</b>	Missionary Sisters of St. Charles Borromeo	48	80.71	56,781.88
	<b>Momence</b>	Hospitaller Order of St. John of God	28	4.33	16,365.07
	<b>Oak Park</b>	Missionaries of St. Charles	78	67.72	64,708.26
	<b>Park Ridge</b>	Congregation of the Passion	49	49.01	82,793.11
	<b>Peru</b>	Benedictine Monks	13	89.13	20,043.60
	<b>Plainfield</b>	Mantellate Sisters Servants of Mary	10	49.13	16,142.96
<b>Springfield</b>	Dominican Monastery of Mary the Queen	15	64.61	24,521.69	
	Dominican Sisters	180	14.48	178,330.11	
<b>Indiana</b>	<b>Beech Grove</b>	Benedictine Sisters	53	8.85	37,074.24
	<b>Ferdinand</b>	Sisters of St. Benedict	131	53.18	252,003.61
	<b>Mount St. Francis</b>	Conventual Franciscans, Province of Our Lady of Consolation	74	76.87	131,757.81
	<b>Notre Dame</b>	Congregation of Holy Cross, US Province of Priest and Brothers	291	30.26	236,406.78
	<b>Oldenburg</b>	Sisters of St. Francis of the Third Order	189	66.65	439,676.28
	<b>St. Mary-of-the-Woods</b>	Sisters of Providence	256	60.08	635,593.23
	<b>St. Meinrad</b>	Benedictine Monks	78	80.08	112,315.92
	<b>Terre Haute</b>	Discalced Carmelite Monastery	16	24.36	7,202.88

**Fund Distributions**  
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
<b>Iowa</b>	<b>Eldridge</b>	Queen of Heaven Carmelite Monastery	7	56.18	\$9,454.61
<b>Kansas</b>	<b>Atchison</b>	St. Benedict's Abbey	44	69.95	47,953.03
	<b>Colwich</b>	Sisters of the Immaculate Heart	28	93.94	1,837.74
	<b>Kansas City</b>	Servants of Mary Ministers to the Sick	89	89.66	89,978.54
<b>Kentucky</b>	<b>Louisville</b>	Discalced Carmelite Monastery	6	44.04	8,442.88
	<b>Owensboro</b>	Home Mission Sisters of America			6,069.32
		Sisters of the Lamb of God	5	94.90	10,221.70
	<b>Villa Hills</b>	St. Walburg Monastery	38	22.68	26,787.19
<b>Louisiana</b>	<b>Abita Springs</b>	Sisters of St. Benedict	3	79.04	6,415.82
	<b>Covington</b>	Society of St. Teresa of Jesus	26	51.92	45,502.85
	<b>Lacombe</b>	Congregation of Our Lady of Mt. Carmel	78	37.33	77,399.87
	<b>Metairie</b>	Southern Dominican Province of St. Martin de Porres	89	94.20	118,304.36
	<b>New Orleans</b>	Daughters of Our Lady of the Holy Rosary	71	36.48	23,679.86
		Franciscan Poor Clares	7	20.60	7,256.88
		Sisters of the Holy Family	78	60.80	203,247.28
	<b>Shreveport</b>	Sisters of Our Lady of Sorrow	23	87.84	23,249.60
<b>Maine</b>	<b>Alfred</b>	Brothers of Christian Instruction	14	29.46	19,708.89
	<b>Old Orchard Beach</b>	Sisters of Our Lady of the Holy Rosary	8	83.75	10,465.19
<b>Maryland</b>	<b>Baltimore</b>	Carmelite Sisters of Baltimore	16	27.18	17,615.98
		Institute of Mission Helpers of Baltimore City, Inc.	43	71.15	100,039.03
		Oblate Sisters of Providence	53	84.50	125,693.32
		Order of the Most Holy Trinity and of the Captives	25	91.48	37,923.34
		St. Joseph's Society of the Sacred Heart	67	91.08	95,433.53
	<b>Childs</b>	Oblate Sisters of St. Francis de Sales	14	49.29	16,132.31
	<b>Ellicott City</b>	Franciscan Friars	186	15.76	119,199.43
	<b>La Plata</b>	Carmel of Port Tobacco	10	94.21	11,492.70
	<b>Lutherville</b>	Benedictine Sisters of Baltimore	12	30.70	14,288.95
	<b>Potomac</b>	Little Sisters of the Holy Family	12	94.20	7,049.91
	<b>Salisbury</b>	Little Sisters of Jesus and Mary	7	90.27	17,484.68
	<b>Silver Spring</b>	Missionary Servants of the Most Holy Trinity	117	45.41	91,054.74



**Fund Distributions**  
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Massachusetts	Boston	Brotherhood of Hope	23	52.24	\$4,392.25
		Daughters of St. Paul	143	98.16	171,000.99
		Oblates of the Virgin Mary	47	75.85	43,889.51
	Brighton	Assumptionists	30	32.83	34,596.11
		Franciscan Missionary Sisters for Africa	4	99.09	8,130.05
		Sisters of St. Joseph	237	6.26	3,571.39
	Fairhaven	Congregation of the Sacred Hearts	42	95.89	72,088.48
	Hingham	Glastonbury Abbey	9	98.86	14,689.19
	Holyoke	Daughters of the Heart of Mary	37	29.58	45,145.90
		Franciscan Missionary Sisters of Assisi	12	89.14	7,949.24
		Sisters of St. Joseph of Springfield	186	55.01	399,885.78
	Jamaica Plain	Franciscan Monastery of St. Clare	14	56.67	13,981.32
	Methuen	Sisters of the Presentation of Mary, Inc.	134	27.21	230,012.71
	Newton	Missionary Franciscan Sisters of the Immaculate Conception	86	34.79	39,650.48
	Petersham	St. Mary's Monastery	6	89.75	3,384.69
		St. Scholastica Priory, Benedictine Nuns	13	86.00	9,553.18
	Spencer	St. Joseph's Abbey	48	92.38	100,191.53
	Still River	Slaves of the Immaculate Heart of Mary			16,702.58
	Tyringham	Sisters of the Visitation	17	59.00	20,615.59
	Waltham	Missionary Sisters of the Society of Mary	61	48.95	112,506.08
	Wellesley	Sisters of Charity of St. Vincent de Paul—Retirement Community	62	32.91	94,980.30
	Wellesley Hills	Sisters of Charity of St. Vincent de Paul	48	60.01	67,977.54
	Worcester	Religious Venerini Sisters	14	70.00	36,859.16
Wrentham	Mount St. Mary's Abbey	39	58.52	49,125.25	
Michigan	Belmont	Consolata Missionary Sisters	23	85.58	44,734.04
	Detroit	Province of St. Joseph of the Capuchin Order	160	6.60	101,497.53
		Sisters, Home Visitors of Mary	10	34.21	14,931.50
	Farmington Hills	Monastery of the Blessed Sacrament	28	60.73	37,799.00
	Marquette	Sisters of St. Paul of Chartres	13	94.59	15,717.52
	Monroe	Sisters, Servants of the Immaculate Heart of Mary	282	13.74	356,130.41
	Ortonville	Dominican Sisters of Mt. Tabor	7	90.46	5,944.39
	Wyandotte	Pallottine Fathers	10	89.31	14,863.47
Minnesota	Collegeville	St. John's Abbey	116	38.59	128,929.55
	Rochester	Order of St. Clare	11	16.52	13,800.36
Mississippi	Bay St. Louis	Divine Word Missionaries	64	97.40	60,656.48

**Fund Distributions**  
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
<b>Missouri</b>	<b>Ava</b>	Nazareth Hermitage			\$13,146.08	
	<b>Carthage</b>	Congregation of the Mother of the Redeemer	118	84.35	80,158.88	
	<b>Conception</b>	Benedictines of Conception Abbey	56	66.68	96,374.10	
	<b>Dittmer</b>	Servants of the Paraclete	17	82.26	43,397.64	
	<b>High Ridge</b>		Daughters of Our Mother of Peace	16	99.57	32,210.67
			Sons of Our Mother of Peace	4	98.27	7,102.77
	<b>Independence</b>	Sisters of St. Francis of Holy Eucharist	13	58.55	18,064.83	
	<b>Kirkwood</b>	Carmelite Sisters of the Divine Heart of Jesus	26	41.78	22,660.28	
	<b>Liguori</b>	Order of the Most Holy Redeemer	13	76.21	25,546.22	
	<b>Savannah</b>	Sisters of St. Francis	5	61.37	10,594.35	
	<b>St. Louis</b>		Franciscan Friars	167	45.47	232,762.62
			Franciscan Sisters of Our Lady of Perpetual Help	78	44.75	130,458.28
			Missionaries of the Holy Family	14	23.99	17,739.88
			School Sisters of Notre Dame, Central Pacific Province, Inc.	867	11.02	979,812.76
Sisters of the Good Shepherd			107	18.02	123,074.42	
<b>Montana</b>	<b>Great Falls</b>	Poor Clares of Montana	6	97.05	9,901.31	
<b>Nebraska</b>	<b>Elkhorn</b>	Mount Michael Benedictine Abbey	20	34.16	19,315.17	
			28	60.32	2,564.99	
	<b>Lincoln</b>	Sisters of Mary Queen of Mercy	14	98.46	5,803.76	
			3	84.09	3,938.10	
	<b>Nebraska City</b>	Franciscan Sisters of the Sorrowful Mother	13	80.05	13,450.88	
			64	46.32	117,190.24	
<b>Omaha</b>	Franciscan Monastery of St. Clare	63	91.06	168,738.93		
<b>St. Columbans</b>	Missionary Society of St. Columban	63	91.06	168,738.93		
		82	91.07	270,810.86		
<b>New Hampshire</b>	<b>Manchester</b>	Sisters of Holy Cross	82	91.07	270,810.86	
<b>New Jersey</b>	<b>Belvidere</b>	Augustinian Recollect Sisters	8	100.00	11,053.92	
	<b>Caldwell</b>	Sisters of St. Dominic	110	13.85	140,260.59	
	<b>Cherry Hill</b>	Franciscan Missionary Sisters of the Infant Jesus	13	92.91	20,075.41	
			63	95.71	92,821.07	
	<b>Chesterfield</b>	Monastery of St. Clare	13	47.29	18,282.46	
	<b>Convent Station</b>	Sisters of Charity of St. Elizabeth	242	43.48	524,812.23	
	<b>Denville</b>	Missionary Sisters of Immaculate Conception	23	0.23	18,059.51	
	<b>Haledon</b>	Daughters of Mary Help of Christians	92	81.48	158,467.87	
	<b>Mendham</b>	Sisters of Christian Charity	161	10.70	105,433.54	
	<b>Morristown</b>	Monastery of Discalced Carmelite Nuns	21	99.93	7,213.77	
	<b>Newfield</b>	Daughters of Our Lady of Mercy	28	44.21	48,172.35	
	<b>Summit</b>	Dominican Nuns	17	90.48	14,758.52	
	<b>Union City</b>	Order of Friars Minor Capuchin			27,886.97	
	<b>Wayne</b>	Xaverian Missionary Fathers	14	80.21	21,770.56	
	<b>New Mexico</b>	<b>Abiquiu</b>	Monastery of Christ in the Desert	71	99.90	32,775.49
<b>Albuquerque</b>		Franciscan Friars	46	10.98	25,383.93	
<b>Blanco</b>		Monastery of Our Lady of the Desert	13	99.59	9,937.99	
<b>Gallup</b>		Little Sisters of the Poor—Gallup Province	7	99.87	8,696.02	

**Fund Distributions**  
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
New York	Amityville	Dominican Sisters	356	0.85	\$315,068.68
	Astoria	Sisters of the Good Shepherd	40	9.42	35,412.90
	Blaauvelt	Sisters of St. Dominic	103	13.64	81,296.24
	Brentwood	Sisters of St. Joseph	444	0.33	361,481.55
	Bronx	Dominican Nuns of Perpetual Adoration	10	65.26	15,301.32
		Franciscan Missionaries of Mary	78	87.37	191,418.07
	Brooklyn	Sisters of the Visitation of Brooklyn	12	64.18	20,933.46
	Buffalo	Dominican Nuns			27,176.78
		Sisters of Social Service of Buffalo	12	47.02	17,846.05
		Sisters of St. Mary of Namur	64	62.42	137,022.51
	Clarence	Sisters of St. Joseph	57	32.07	108,008.20
	Garrison	Franciscan Sisters of the Atonement	88	40.12	137,610.50
	Hopewell Junction	Sisters Oblates to the Blessed Trinity	31	81.02	48,697.73
	Huntington	Missionary Sisters of St. Benedict	33	97.09	29,090.81
	Islip	Daughters of Wisdom	69	20.80	107,359.94
	Jamaica	Ursuline Sisters of Tildonk	36	59.38	86,349.23
	Latham	Sisters of St. Joseph of Carondelet	268	28.68	194,636.82
	Lewiston	Sisters of the Sacred Heart of Jesus	16	98.75	15,839.06
	Middletown	Carmelite Friars	83	56.32	55,324.91
	Monroe	Parish Visitors of Mary Immaculate			51,037.37
	New Rochelle	Christian Brothers			247,795.98
		Salesian Society, Inc.	118	82.28	186,249.46
	New York	Dominican Province of St. Joseph	276	79.15	220,139.13
		Missionary Sisters of the Sacred Heart of Jesus	60	20.01	75,959.32
		Paulist Fathers	109	27.94	106,547.87
	Peekskill	Franciscan Missionary Sisters of the Sacred Heart	21	59.19	24,996.25
	Piffard	Genesee Abbey	25	70.80	44,273.46
	Rego Park	Sisters of Charity-Halifax	50	60.34	103,615.01
	Rhinebeck	Society of St. Ursula	22	30.50	26,552.74
	Rochester	Sisters of St. Joseph	180	46.45	343,282.88
	Rye Brook	Congregation of the Passion	108	13.61	95,833.93
	Silver Creek	Missionary Sisters of St. Columban	13	92.46	37,951.57
	Sloatsburg	Sisters Servants of Mary Immaculate	21	58.77	38,415.83
	Sparkill	Dominican Convent of Our Lady of the Rosary	237	5.75	178,852.66
	Staten Island	Sister Disciples of the Divine Master	34	91.19	72,433.21
		Society of St. Paul	25	90.23	51,893.06
	Suffern	Sisters of Life	113	28.63	4,735.53
	Syracuse	Sisters of St. Francis	348	42.15	442,534.29
	White Plains	Province of St. Mary of the Capuchin Order	122	63.81	166,371.92
		Sisters of the Divine Compassion	73	28.37	87,161.94
	Windsor	Benedictine Sisters	3	84.87	5,897.93
	Youngstown	Clerics Regular of St. Paul	10	75.59	13,452.54

**Fund Distributions**  
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
<b>North Dakota</b>	<b>Richardton</b>	Assumption Abbey	35	22.15	\$26,757.21
<b>Ohio</b>	<b>Canfield</b>	Ursuline Sisters	39	26.23	52,639.82
	<b>Canton</b>	Poor Clare Nuns of Perpetual Adoration	10	94.06	8,104.99
	<b>Chardon</b>	Sisters of Notre Dame	268	1.01	182,243.26
	<b>Cincinnati</b>	Comboni Missionaries of the Heart of Jesus	29	13.28	17,878.40
		Monastery of St. Clare	8	73.44	9,057.49
	<b>Cleveland</b>	St. Andrew Abbey	25	72.04	26,432.19
	<b>Euclid</b>	Sisters of the Most Holy Trinity	16	96.69	26,464.01
	<b>Garfield Heights</b>	Sisters of the Holy Spirit	2	92.81	5,921.76
	<b>Highland Heights</b>	Congregation of the Blessed Sacrament	32	39.94	52,813.84
	<b>Hubbard</b>	Oblate Sisters of the Sacred Heart of Jesus	15	57.61	14,722.09
	<b>Louisville</b>	Sisters of St. Joseph of St. Mark	7	17.08	7,399.89
	<b>North Jackson</b>	Antonine Sisters	6	97.42	6,287.91
	<b>Tiffin</b>	Sisters of the Third Order Regular of St. Francis of Penance and of Charity	83	49.99	171,333.64
	<b>Toledo</b>	Sisters of Notre Dame	169	15.73	169,085.03
		Visitation Monastery	18	75.59	21,434.48
	<b>Toronto</b>	Franciscan Sisters, Third Order Regular	33	92.33	6,185.61
<b>Oklahoma</b>	<b>Shawnee</b>	Benedictine Fathers	21	71.80	34,576.20
<b>Oregon</b>	<b>Banks</b>	Missionaries of the Holy Spirit	42	66.87	17,668.50
	<b>Beaverton</b>	Franciscan Missionary Sisters of Our Lady of Sorrows	30	58.40	34,231.95
	<b>Carlton</b>	Guadalupe Abbey	19	83.53	41,661.32
	<b>St. Benedict</b>	Benedictines of Mount Angel Abbey	46	78.86	30,664.75



**Fund Distributions**  
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount	
Pennsylvania	Allison Park	Sisters of Divine Providence	180	41.52	\$292,786.81	
	Baden	Sisters of St. Joseph	146	33.77	232,964.83	
	Bakerstown	Benedictine Sisters	38	46.53	70,810.65	
	Bensalem	Sisters of the Blessed Sacrament	87	21.67	114,384.84	
	Erie		Benedictine Sisters	90	66.94	216,015.02
			Sisters of St. Joseph of Northwestern Pennsylvania	87	38.88	180,119.62
	Gallitzin	Carmelite Community of the Word	13	39.41	13,269.06	
	Greensburg		Sisters of Charity of Seton Hill	147	25.22	236,895.12
			Sisters of St. Benedict	7	52.25	11,378.00
	Haverford	Handmaids of the Sacred Heart of Jesus	28	60.57	39,595.25	
	Hollidaysburg	Third Order Regular of St. Francis	27	42.41	28,753.10	
	Jenkintown	Sisters of the Order of St. Basil the Great	30	69.12	75,791.96	
	Latrobe		Carmel of the Assumption	11	80.89	22,946.88
			St. Vincent Archabbey	165	7.11	59,374.44
	Loretto	Third Order Regular of St. Francis	102	69.30	128,804.58	
	Merion	Sisters of Mercy of the Americas	740	18.52	844,354.93	
	New Ringgold	Cistercian Fathers			4,216.76	
	Paoli	Canons Regular of Premontre			35,985.25	
	Philadelphia	Missionary Servants of the Most Blessed Trinity	97	11.03	93,637.33	
	Pittsburgh		Capuchin Franciscan Province of St. Augustine	117	10.78	54,460.82
			School Sisters of the Third Order Regular of St. Francis	68	39.91	117,977.52
			Sisters of St. Francis of the Providence of God	21	5.95	19,967.30
	Reading		Bernardine Franciscan Sisters	163	25.52	226,666.74
			Missionary Sisters of the Most Sacred Heart	42	40.43	55,419.78
			Missionary Sisters of the Precious Blood	17	76.77	32,376.94
	Scranton	Servants of the Immaculate Heart of Mary	325	20.58	350,603.28	
	Uniontown	Sisters of the Order of St. Basil the Great	38	73.45	123,596.21	
	Villanova	Order of St. Augustine	142	27.51	118,840.79	
	Puerto Rico	Humacao	Benedictine Sisters	10	90.32	17,728.77
	Rhode Island	Barrington	Monastery of Discalced Carmelites	10	56.85	21,168.98
Cumberland		Sisters of Mercy of the Americas	493	8.26	523,815.18	
Middletown		Sisters of St. Joseph of Cluny	15	4.17	14,342.97	
North Kingstown		Sisters of the Cross and Passion	29	19.80	34,649.71	

**Fund Distributions**  
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
<b>South Carolina</b>	<b>Travelers Rest</b>	Monastery of St. Clare	14	87.10	\$21,159.62
<b>Tennessee</b>	<b>Nashville</b>	Dominican Sisters of St. Cecilia	294	90.15	82,391.19
<b>Texas</b>	<b>Amarillo</b>	Capuchin Poor Clares of the Blessed Sacrament	15	99.44	18,714.28
		Franciscan Sisters of Mary Immaculate	20	99.00	20,544.20
	<b>Austin</b>	Franciscanas Hijas de la Misericordia	6	37.29	6,028.25
	<b>Corpus Christi</b>	Religious Missionaries of St. Dominic, Inc.	15	93.22	23,979.68
		Sisters of the Society of Our Lady of the Most Holy Trinity	64	98.63	39,711.34
		Society of Our Lady of the Most Holy Trinity	96	86.71	56,714.02
	<b>El Paso</b>	Good Shepherd Convent	8	92.68	17,309.20
		Servants of the Sacred Heart of Jesus and the Poor	16	89.81	13,926.74
		Sisters of Perpetual Adoration	9	97.83	15,104.47
	<b>Fort Worth</b>	Sisters of St. Mary of Namur	31	50.01	59,069.44
	<b>Houston</b>	Dominican Sisters of Mary Immaculate Province	100	95.41	30,465.50
		Missionary Carmelites of St. Teresa	51	28.28	56,067.45
	<b>Kingsville</b>	Missionary Daughters of the Most Pure Virgin Mary	20	95.42	38,346.62
	<b>New Caney</b>	Discalced Carmelite Nuns	8	40.29	9,007.79
	<b>Panhandle</b>	School Sisters of the Third Order of St. Francis			25,477.40
	<b>Prayer Town</b>	Disciples of the Lord Jesus Christ	40	96.62	16,464.84
	<b>San Antonio</b>	Congregation of Divine Providence	121	20.07	173,226.97
		Cordi-Marian Sisters	25	90.92	49,320.50
		Discalced Carmelite Friars	15	88.03	16,133.07
		Eucharistic Franciscan Missionary Sisters	8	99.73	18,725.87
Hermanas Catequistas Guadalupanas		11	93.91	23,641.53	
Institute of the Daughters of Mary		88	96.14	168,593.33	
Misioneras de Nuestra Sra del Perpetuo Socorro		20	97.38	35,392.73	
Missionary Catechists of Divine Providence		31	39.16	48,835.99	
Sisters of Charity of the Incarnate Word		133	4.92	117,390.06	
Sisters of Perpetual Adoration		9	97.22	13,234.69	
Sisters of the Sacred Heart of Jesus		28	35.53	44,047.66	
<b>Victoria</b>		Missionary Catechists of the Sacred Hearts of Jesus and Mary	31	73.70	59,073.16
<b>Wolfforth</b>		St. Francis Mission Community	16	93.39	29,265.05
<b>Utah</b>	<b>Salt Lake City</b>	Discalced Carmelite Nuns	12	84.11	13,878.06

**Fund Distributions**  
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
<b>Vermont</b>	<b>Westfield</b>	Benedictine Nuns of the Congregation of Solesmes	12	91.89	\$18,013.50
<b>Virginia</b>	<b>Arlington</b>	Missionhurst CICM			32,110.30
	<b>Barhamsville</b>	Monastery of Poor Clares	26	95.98	21,218.67
	<b>Crozet</b>	Our Lady of the Angels Monastery	13	89.72	19,311.26
	<b>Richmond</b>	Comboni Missionary Sisters	14	78.83	6,438.00
		Mary Mother of the Church Abbey	9	23.44	6,803.11
<b>Washington</b>	<b>Lacey</b>	Sisters of St. Benedict	12	50.05	12,178.65
	<b>Olympia</b>	Holy Theophany Monastery	4	96.78	7,460.81
	<b>Spokane</b>	Sisters of Mary, Mother of the Church	10	85.68	3,517.24
	<b>Tacoma</b>	Dominican Sisters	46	7.68	51,300.88
<b>Wisconsin</b>	<b>Beloit</b>	Auxiliaries of the Blessed Sacrament	3	81.93	7,519.33
	<b>Franklin</b>	Franciscan Friars Assumption, Blessed Virgin Mary Province, Inc.	88	42.74	134,591.47
		Carmelite Nuns of the Diocese of Superior	4	74.13	5,210.14
	<b>Milwaukee</b>	School Sisters of St. Francis	371	24.38	642,170.61
		Society of the Divine Savior	76	42.75	93,591.21
	<b>Prairie du Sac</b>	Cistercian Nuns	20	90.19	16,382.89
	<b>Sinsinawa</b>	Sinsinawa Dominican Sisters	398	9.02	438,196.61
	<b>St. Francis</b>	Sisters of St. Francis of Assisi	166	14.11	179,044.64
	<b>Stevens Point</b>	Sisters of St. Joseph, Third Order of St. Francis			417,263.71
	<b>Wauwatosa</b>	Carmelite Sisters of the Divine Heart of Jesus	26	92.13	33,899.25
<b>Total Direct Care Assistance</b>		<b>360 Distributions</b>			<b>\$28,000,000.04</b>

An additional 182 religious institutes submitted demographic and financial data to the National Religious Retirement Office (NRRO). Some provided information but did not request financial assistance. Others applied but did not receive funding as they are adequately funded per the NRRO distribution calculation. Visit [retiredreligious.org/about-us/annual-report](http://retiredreligious.org/about-us/annual-report) to view a PDF listing of these institutes.

## Fund Distributions

### Planning and Implementation Assistance

Planning and Implementation Assistance is a comprehensive program to help religious communities increase their long-term ability to provide for senior members. A core planning team from each participating congregation works with two NRRO-trained consultants to identify retirement-funding challenges and develop strategies to address the deficits. Communities may request funds for both the planning and the implementation phases.

The following congregations entered the program in 2018. Some have completed the process, and others continue to work with NRRO staff and consultants to refine their plans. Funds allocated but not disbursed in 2018 will be available for distribution in 2019.

<b>Assumptionists</b>	Brighton, MA
<b>Benedictine Sisters of Mt. Angel</b>	Mt. Angel, OR
<b>Conventual Franciscans of St. Bonaventure Province</b>	Chicago, IL
<b>Genesee Abbey</b>	Piffard, NY
<b>Sister Disciples of the Divine Master</b>	Staten Island, NY
<b>Sisters of the Divine Compassion</b>	White Plains, NY
<b>St. John's Abbey</b>	Collegeville, MN
<b>Total Religious Institutes Entering Planning and Implementation Assistance in 2018</b>	<b>7</b>

In 2018, \$1,450,457.00 was distributed to 19 institutes in the form of Planning Assistance. Awards ranged from \$14,000.00 to \$290,000.00.\*

In 2018, \$2,076,342.13 was distributed to seven institutes in the form of Implementation Assistance. Assistance ranged from \$54,626.13 to \$622,181.00.\*

### Management and Continuing Education Assistance

In 2018, \$231,553.46 was distributed in Management and Continuing Education Assistance. Religious institutes may apply for distributions of up to \$5,000 per calendar year to underwrite financial or retirement-related education and/or the acquisition of basic management tools.

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<b>Total Participating Institutes</b>	<b>60</b>
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\*Totals include distributions to some religious communities that entered Planning and Implementation Assistance in previous years and received funding in 2018.



# Acknowledgments

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As liaisons with the National Religious Retirement Office, (arch)diocesan coordinators manage local campaigns, recruit volunteers and professional advisors, and conduct local media relations.

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