



National Religious Retirement Office







2020 Annual Report Supplement



Funding Status



In 2020, 531 religious communities provided data to the National Religious Retirement Office (NRRO) regarding their assets available for retirement. From this information, the NRRO calculated the extent to which a community is adequately funded for retirement. Shown below are the number of religious institutes at each level of funding and the total number of women and men religious represented by these institutes.

Retirement Funding Status and Membership of 531 Participating Religious Institutes

Amount Funded*	Number of Institutes			Total Members
	Women's	Men's	Total	
0-20%	187	46	233	 17,923
21-40%	33	13	46	 3,576
41-60%	36	9	45	 4,968
61-80%	33	23	56	 2,609
81-99%	97	27	124	 5,170
Adequately	18	9	27	 1,268
Total	404	127	531	35,514

*The percentage of retirement funded is based on designated assets as of December 31, 2020.

Each symbol represents approximately 500 religious.

 Women  Men

Cover photo

Top row, from left: Sr. Ursula Marie George, OSU, 95; Fr. Edmund Smith, OSB, 83; Sr. Emilia Irene Lara, MGSps, 89; Sr. Theresa Hathaway, SSMO, 88; Sr. Elizabeth Sohler, SSMO, 89.
Bottom row, from left: Br. James Bartos, OSB, 79; Sr. Mary Hope Doudard, SSCJ, 87; Abbot Gregory Duerr, OSB, 84; Sr. Catarina Santa Cruz, SSCJ, 88; Sr. Mary Guadalupe Jumarang, OSF, 75.

From the Executive Director

Dear Friends,

It is with profound gratitude that we share this supplement to the *National Religious Retirement Office 2020 Annual Report*. The following pages include a state-by-state list of the hundreds of US religious communities that received financial support because of the Retirement Fund for Religious collection. For highlights from 2020 and information on contributions, see the annual report at **retiredreligious.org**.*

Since the collection was launched in 1988, donations have helped numerous religious communities address their funding shortages. Many are now adequately funded for retirement. However, the needs of the remaining communities are profound. Of the congregations providing data to the National Religious Retirement Office (NRRO), the largest single grouping is those with 20 percent or less of the funds needed for retirement (*see page at left*).

Therefore, the NRRO's Management Committee decided to sustain distributions of Direct Care Assistance at \$25 million, even though this was less than the total raised in the 2020 Retirement Fund for Religious collection. Additional funding was realized through investments and careful financial management.

We acknowledge the ongoing challenges facing religious congregations. Yet even amid the uncertainties of 2020, US Catholics continued to support senior religious and their communities. Your prayers and generosity energize our work and fill us with hope. Blessed by God and sustained by you, we continue our mission.

Gratefully,

Sister Stephanie Still, PBVM

Sister Stephanie Still, PBVM



* Hard copies of the annual report and/or supplement can be requested through our office. Please see the inside back cover for contact information.

Fund Distributions

Distributions History

Since 1988, more than \$888 million has been disbursed to religious institutes through Basic Grants, Direct Care Assistance, and other funding to support the care of senior members.

	Collection Year	Women's Institutes		Men's Institutes	
		Number	Distributions	Number	Distributions
Direct Care Assistance (Basic Grants, collection years 1–20)	Year 1, 1988	383	\$20,625,519.87	83	\$1,784,726.98
	Year 2, 1989	466	17,185,779.40	124	2,136,613.57
	Year 3, 1990	483	22,803,714.49	137	2,982,399.54
	Year 4, 1991	457	18,094,155.69	138	2,605,844.31
	Year 5, 1992	481	18,886,678.04	138	2,798,149.96
	Year 6, 1993	503	20,037,614.71	144	2,990,316.40
	Year 7, 1994	507	21,271,190.33	147	3,121,678.22
	Year 8, 1995	493	20,499,187.78	143	3,000,812.22
	Year 9, 1996	392	21,525,978.57	112	2,858,470.50
	Year 10, 1997	405	22,723,003.53	119	3,280,539.30
	Year 11, 1998	388	24,103,504.85	110	3,121,495.43
	Year 12, 1999	386	21,868,188.81	110	3,165,740.38
	Year 13, 2000	395	24,013,767.90	101	3,486,232.12
	Year 14, 2001	426	23,797,328.81	112	3,202,671.23
	Year 15, 2002	446	20,257,492.92	116	2,742,507.13
	Year 16, 2003	424	17,341,105.87	119	2,590,623.98
	Year 17, 2004	415	17,927,455.66	112	2,760,666.07
	Year 18, 2005	418	20,149,699.31	111	2,957,975.39
	Year 19, 2006	402	19,925,324.16	113	3,074,675.82
	Year 20, 2007	369	19,591,006.55	113	3,408,993.58
	Year 21, 2008	366	19,577,852.08	119	3,463,505.60
	Year 22, 2009	363	19,357,292.13	114	3,683,135.27
	Year 23, 2010	356	19,062,928.87	113	3,937,071.14
	Year 24, 2011	341	18,809,588.72	112	4,190,411.33
	Year 25, 2012	331	18,879,780.20	109	4,130,803.60
	Year 26, 2013	320	18,728,866.18	104	4,271,133.92
	Year 27, 2014	293	19,743,487.35	102	5,311,189.22
	Year 28, 2015	295	19,303,664.94	106	5,696,335.08
	Year 29, 2016	281	19,240,258.57	109	5,759,741.49
	Year 30, 2017	256	18,738,984.16	104	6,261,015.92
	Year 31, 2018	258	20,819,538.88	102	7,180,461.16
	Year 32, 2019	240	17,920,868.30	101	7,079,131.80
	Year 33, 2020	224	18,120,721.59	97	6,879,278.42
	Subtotal	—	660,931,529.22	—	125,914,346.08
Other Assistance			83,527,183.71		18,540,671.01
Total		—	\$744,458,712.93	—	\$144,455,017.09
Total Assistance Awarded			\$888,913,730.02		

Direct Care Assistance

The 2020 collection for the Retirement Fund for Religious enabled the National Religious Retirement Office (NRRO) to distribute Direct Care Assistance to 321 religious institutes. These funds support the immediate care of elder religious and help religious institutes bolster retirement savings.

Direct Care Assistance is an annual, per capita distribution based on specified criteria, including level of need. Funds are sent to each eligible institute's central house.

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Alabama	Cullman	Benedictine Sisters	33	33.86	\$54,578.77
		Benedictine Society of Alabama	27	93.14	30,274.01
	Hanceville	Poor Clares of Perpetual Adoration	14	50.11	7,053.58
Arizona	Nogales	Minim Daughters of Mary Immaculate	11	97.01	34,636.64
	Phoenix	Canons Regular of the Order of the Holy Cross	34	28.26	53,336.53
	Sonoita	Santa Rita Abbey	11	14.34	11,533.31
	Tucson	Sisters of the Immaculate Heart of Mary	12	87.44	45,978.97
Arkansas	Little Rock	Discalced Carmelite Nuns	12	58.76	16,564.67
	Subiaco	Benedictines of Subiaco Abbey	37	62.36	47,263.59
California	Alhambra	Carmel of St. Teresa	13	96.18	17,894.27
		Carmelite Sisters of the Most Sacred Heart	124	75.27	188,877.65
	Big Sur	Camaldolese Monks, Order of St. Benedict	17	91.74	31,511.70
	Bonita	Sister Servants of the Blessed Sacrament	44	58.10	54,307.74
	Burlingame	Capuchin Franciscan Order	41	34.68	44,759.04
	Castro Valley	Conventual Franciscans	40	88.99	55,312.04
	Encino	Sisters of Social Service	66	67.12	136,655.78
	Garden Grove	Poor Clare Missionary Sisters	40	98.70	42,832.93
	Gardena	Lovers of the Holy Cross of Los Angeles	69	63.16	37,536.73
	Los Angeles	Franciscan Brothers	7	70.54	15,605.61
		Missionaries Guadalupanas of the Holy Spirit	42	79.38	100,746.39
		Monastery of the Angels	13	34.34	19,209.35
	Los Banos	Franciscan Hospitaller Sisters	15	76.19	37,925.16
	Millbrae	Holy Ghost Fathers of Ireland	12	95.96	42,981.72
	Modesto	Sisters of the Cross of the Sacred Heart of Jesus	9	91.23	8,545.81
	Northridge	Sisters of the Pious Schools	25	94.82	20,115.75
		Society Devoted to the Sacred Heart	46	42.01	39,393.17
	Oakland	Franciscan Friars	143	76.54	302,252.70
	Oceanside	Prince of Peace Abbey	23	38.16	19,859.04
	Oxnard	Religious Missionaries of St. Dominic, Inc.	14	90.29	25,437.57
	Rancho Palos Verdes	Daughters of Mary and Joseph	33	5.82	44,308.27

Fund Distributions
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
California, continued	Redlands	Discalced Carmelite Friars	33	94.07	\$44,123.44
		Oblatas de Santa Marta	32	99.43	87,428.54
	Riverside	Society of the Divine Word	59	78.83	62,337.52
	San Diego	Carmelite Monastery of San Diego	15	74.12	30,132.20
	San Francisco	Salesian Society of Don Bosco	64	7.17	46,891.90
		Verbum Dei Missionary Fraternity	25	94.50	3,686.34
	Thousand Oaks	Sisters of Notre Dame	48	63.59	99,902.59
	Tustin	Order of the Company of Mary Our Lady			31,838.47
	Valyermo	Benedictine Monks	21	82.69	28,524.14
	Vina	New Clairvaux Abbey	16	67.14	22,777.01
	Vista	The Eudists—Congregation of Jesus and Mary	11	64.17	14,975.49
	Whitethorn	Redwoods Monastery	10	78.05	13,275.41
Colorado	Colorado Springs	Benet Hill Monastery	27	45.20	63,985.08
	Denver	Capuchin Franciscans	55	63.48	87,518.03
		Capuchin Poor Clares	9	96.49	10,737.07
Connecticut	Baltic	Sisters of Charity of Our Lady, Mother of the Church	48	72.79	67,763.15
	Bethlehem	Benedictine Congregation	35	38.20	36,798.86
	East Haven	Sisters of Charity of Our Lady Mother of Mercy	5	32.88	9,235.72
	Hamden	Apostles of the Sacred Heart of Jesus	107	21.74	100,252.88
	Meriden	Franciscan Sisters of the Eucharist	80	32.57	71,892.90
	Middletown	Daughters of Our Lady of the Garden	10	81.85	15,352.50
	Newington	Sisters of St. Joseph	68	48.47	191,210.60
	Stamford	Little Workers of the Sacred Heart of Jesus			51,243.34
Delaware	Wilmington	Capuchin Poor Clare Nuns, Inc.	10	99.93	5,863.49
		Oblates of St. Francis de Sales	121	70.87	240,729.33
District of Columbia	Washington	Piarist Fathers	47	91.46	64,255.24
		Religious of Mary Immaculate	17	97.38	27,805.47
		Servants of the Lord and the Virgin of Matara	142	99.88	14,725.94
Florida	Delray Beach	Christ the King Monastery	8	60.07	12,880.14
	Gainesville	Mercedarian Sisters of the Blessed Sacrament	34	97.70	63,208.58
	Miami	Claretian Missionary Sisters	11	91.70	21,344.81
	Palm Harbor	Sisters of St. Clare	9	90.69	28,159.10

Fund Distributions
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Georgia	Conyers	Monastery of the Holy Spirit	28	85.51	\$60,770.45
	Cumming	Legion of Christ	239	99.24	44,689.03
	Savannah	Carmelite Monastery	8	94.30	7,010.15
Hawaii	Kaneohe	Carmelite Monastery			3,373.31
	Waialua	Benedictine Monastery of Hawaii	8	76.25	10,171.91
Idaho	Cottonwood	Benedictine Sisters	34	17.24	46,220.54
	Jerome	Monastery of the Ascension	9	7.87	8,825.08
Illinois	Alton	Sisters of St. Francis of the Martyr St. George	116	88.05	67,429.83
	Arlington Heights	Sisters of the Living Word	46	28.12	75,397.36
	Aurora	Benedictines of Marmion Abbey	19	82.55	25,347.87
	Belleville	Poor Clare Monastery of Our Lady of Mercy			18,167.51
	Chicago	Augustinians	68	53.38	118,775.97
		Congregation of the Resurrection	45	83.33	86,286.52
		Conventual Franciscans of St. Bonaventure Province	39	87.46	50,068.78
		Dominicans	129	71.84	221,781.56
		Order of Friar Servants of Mary	33	10.19	29,571.14
	Joliet	Hermanas Josefinas	21	52.18	44,833.85
	Melrose Park	Missionary Sisters of St. Charles Borromeo—Scalabrinians	49	71.90	59,002.62
	Oak Park	Missionaries of St. Charles	76	52.51	57,020.41
	Park Ridge	Congregation of the Passion	45	18.50	55,646.81
	Peru	Benedictine Monks	12	90.40	20,792.64
	Springfield	Dominican Monastery of Mary the Queen	21	67.37	55,805.78
Indiana	Ferdinand	Sisters of St. Benedict	132	40.27	261,299.80
	Mount St. Francis	Conventual Franciscans, Province of Our Lady of Consolation	71	76.13	163,836.26
	Notre Dame	Congregation of Holy Cross, US Province of Priests and Brothers	281	22.17	244,912.89
	Oldenburg	Sisters of St. Francis of the Third Order	163	62.95	455,744.51
	St. Mary-of-the-Woods	Sisters of Providence	225	55.76	651,243.23
	St. Meinrad	Benedictine Monks	78	76.92	127,376.85
	Terre Haute	Discalced Carmelite Monastery	14	3.15	4,975.92
Iowa	Clinton	Queen of Heaven Carmelite Monastery	6	23.21	5,604.56
Kansas	Atchison	St. Benedict's Abbey	30	66.62	35,646.13
	Colwich	Sisters of the Immaculate Heart	28	93.28	3,789.08
	Kansas City	Servants of Mary Ministers to the Sick	82	86.81	120,881.45

Fund Distributions
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Kentucky	Trappist	Abbey of Gethsemani	39	25.76	\$40,564.95
Louisiana	Abita Springs	Sisters of St. Benedict	2	69.53	4,373.57
	Covington	Society of St. Teresa of Jesus	24	41.43	46,224.94
	Lacombe	Congregation of Our Lady of Mt. Carmel	75	40.00	98,349.28
	New Orleans	Daughters of Our Lady of the Holy Rosary	73	21.89	22,285.58
		Franciscan Poor Clares	6	12.59	6,938.09
		Sisters of the Holy Family	72	44.88	198,323.15
		Southern Dominican Province of St. Martin de Porres	88	94.34	161,503.62
	Shreveport	Sisters of Our Lady of Sorrow	26	85.95	24,086.52
	St. Benedict	Benedictine Monks	30	72.61	28,184.01
Maine	Alfred	Brothers of Christian Instruction	10	5.55	7,383.02
	Biddeford	Servants of the Immaculate Heart of Mary	27	25.31	49,661.36
	Old Orchard Beach	Sisters of Our Lady of the Holy Rosary	8	86.15	14,341.53
Maryland	Baltimore	Carmelite Sisters of Baltimore	16	6.41	13,925.32
		Institute of Mission Helpers of Baltimore City, Inc.	41	64.08	119,135.09
		Oblate Sisters of Providence	46	77.13	140,261.52
		Order of the Most Holy Trinity and of the Captives	23	89.06	54,878.40
		St. Joseph's Society of the Sacred Heart	59	40.97	58,366.23
	Catonsville	Sisters, Servants of Mary Immaculate	32	73.26	42,969.99
	Childs	Oblate Sisters of St. Francis de Sales	12	27.05	12,495.22
	Ellicott City	Franciscan Friars	174	11.35	114,417.31
	La Plata	Carmel of Port Tobacco	10	46.54	8,093.09
	Lutherville	Benedictine Sisters of Baltimore	11	10.28	13,265.74
	Potomac	Little Sisters of the Holy Family	12	92.44	9,978.08
	Salisbury	Little Sisters of Jesus and Mary	6	79.56	17,136.37
	Silver Spring	Missionary Servants of the Most Holy Trinity	111	42.03	85,348.17

Fund Distributions
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Massachusetts	Boston	Brotherhood of Hope	25	53.76	\$7,980.58
		Daughters of St. Paul	139	97.19	222,582.80
		Oblates of the Virgin Mary	49	65.37	59,759.09
		Sister Disciples of the Divine Master	33	89.18	100,259.79
	Brighton	Assumptionists	25	5.19	18,969.28
		Franciscan Missionary Sisters for Africa	3	97.92	8,239.27
	Fairhaven	Congregation of the Sacred Hearts	38	91.03	88,467.35
	Hingham	Glastonbury Abbey	11	98.63	24,487.58
	Holyoke	Daughters of the Heart of Mary	32	17.16	36,934.30
		Franciscan Missionary Sisters of Assisi	12	89.74	9,305.01
		Sisters of St. Joseph of Springfield	169	51.06	436,106.94
	Jamaica Plain	Franciscan Monastery of St. Clare	11	34.96	9,791.40
	Methuen	Sisters of the Presentation of Mary, Inc.	118	29.68	238,374.15
	Newton	Missionary Franciscan Sisters of the Immaculate Conception	67	24.29	98,729.39
	Petersham	St. Mary's Monastery	7	90.18	4,642.29
		St. Scholastica Priory, Benedictine Nuns	13	89.09	15,411.97
	Spencer	St. Joseph's Abbey	49	76.03	104,703.02
	Still River	Slaves of the Immaculate Heart of Mary			17,264.54
	Tyringham	Sisters of the Visitation	19	67.90	27,886.66
	Waltham	Missionary Sisters of the Society of Mary	52	35.03	90,881.13
	Wellesley Hills	Sisters of Charity of St. Vincent de Paul	40	40.21	49,089.10
	Worcester	Religious Venerini Sisters	12	48.50	31,875.33
	Wrentham	Mount St. Mary's Abbey	39	51.35	59,303.79
Michigan	Belmont	Consolata Missionary Sisters	21	82.90	47,219.77
	Detroit	Basilian Fathers	54	28.42	80,230.43
		Sisters, Home Visitors of Mary	10	4.73	10,826.18
	Marquette	Sisters of St. Paul of Chartres	13	76.31	18,030.09
	Monroe	Sisters, Servants of the Immaculate Heart of Mary	244	16.47	410,453.10
	Ortonville	Dominican Sisters of Mt. Tabor	5	89.04	5,000.54
Minnesota	Wyandotte	Pallottine Fathers	8	69.86	9,398.40
	Collegeville	St. John's Abbey	110	28.44	130,855.78
Mississippi	Bay St. Louis	Divine Word Missionaries	61	96.83	85,622.63

Fund Distributions
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Missouri	Ava	Nazareth Hermitage			\$8,427.26
	Carthage	Congregation of the Mother of the Redeemer	110	72.54	77,943.53
	Conception	Benedictines of Conception Abbey	56	60.49	114,223.04
	Dittmer	Servants of the Paraclete	14	68.30	41,185.96
	High Ridge	Daughters of Our Mother of Peace	10	99.52	19,142.24
		Sons of Our Mother of Peace	4	98.65	9,506.33
	Independence	Sisters of St. Francis of Holy Eucharist	13	53.42	24,162.15
	Liguori	Order of the Most Holy Redeemer	12	76.67	27,761.07
	Savannah	Sisters of St. Francis	4	47.00	4,799.15
	St. Louis	Franciscan Friars	158	36.86	218,420.98
		Franciscan Sisters of Our Lady of Perpetual Help	72	34.54	132,991.57
Montana	Great Falls	Poor Clares of Montana	6	91.20	14,186.26
Nebraska	Elkhorn	Mount Michael Benedictine Abbey	16	25.11	15,350.71
	Lincoln	School Sisters of Christ the King	29	44.96	4,101.73
		Sisters of Mary Queen of Mercy	14	99.20	7,105.71
	Nebraska City	Franciscan Sisters of the Sorrowful Mother	3	94.01	6,469.21
	Omaha	Franciscan Monastery of St. Clare	10	65.63	12,846.35
		Servants of Mary	57	19.28	86,554.14
	St. Columbans	Missionary Society of St. Columban	50	90.13	162,898.35
New Hampshire	Manchester	Sisters of Holy Cross	71	86.88	286,876.49
New Jersey	Belvidere	Augustinian Recollect Sisters	7	100.00	10,486.59
	Caldwell	Sisters of St. Dominic	97	10.04	136,731.71
	Cherry Hill	Franciscan Missionary Sisters of the Infant Jesus	13	90.98	24,859.19
		Little Servant Sisters of the Immaculate Conception	60	94.58	112,363.82
	Chesterfield	Monastery of St. Clare	12	64.81	25,679.64
	Convent Station	Sisters of Charity of St. Elizabeth	206	44.67	573,905.29
	Haledon	Daughters of Mary Help of Christians	91	69.99	166,314.48
	Morristown	Monastery of Discalced Carmelite Nuns	22	100.00	16,046.14
	Newfield	Daughters of Our Lady of Mercy	24	1.43	20,212.41
	Newton	St. Paul's Abbey			4,941.93
	Summit	Dominican Nuns	19	45.79	10,500.54
	Union City	Order of Friars Minor Capuchin			26,846.05

Fund Distributions
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
New Mexico	Abiquiu	Monastery of Christ in the Desert	50	99.73	\$40,139.35
	Albuquerque	Daughters of Charity of Canossa	28	96.73	56,754.50
		Franciscan Friars	45	2.09	21,631.93
	Blanco	Monastery of Our Lady of the Desert	13	99.44	12,084.31
New York	Bronx	Dominican Nuns of Perpetual Adoration	9	67.75	20,153.35
		Franciscan Missionaries of Mary	68	91.07	253,883.16
	Brooklyn	Sisters of the Visitation of Brooklyn	11	44.18	24,504.99
	Buffalo	Sisters of Social Service of Buffalo	9	15.08	10,996.35
		Sisters of St. Mary of Namur	62	49.28	136,878.24
	Clarence	Sisters of St. Joseph	54	25.13	118,061.12
	Garrison	Franciscan Sisters of the Atonement	76	8.01	82,961.56
	Hopewell Junction	Sisters Oblates to the Blessed Trinity	29	83.57	67,108.10
	Huntington	Missionary Sisters of St. Benedict	33	97.79	34,743.28
	Jamaica	Ursuline Sisters of Tildonk	32	40.81	68,281.63
	Latham	Sisters of St. Joseph of Carondelet	226	14.51	311,186.58
	Lewiston	Sisters of the Sacred Heart of Jesus	14	97.68	11,991.21
	Livingston Manor	Monastery of Bethlehem	13	99.41	10,474.97
	Middle Village	Sisters of Charity—Halifax	43	42.22	91,735.34
	Middletown	Carmelite Friars	91	51.98	61,758.23
	Monroe	Parish Visitors of Mary Immaculate			68,659.58
	New Rochelle	Christian Brothers			314,060.90
		Salesian Society, Inc.	111	81.62	229,959.83
	New York	Dominican Province of St. Joseph	271	79.65	241,626.76
		Paulist Fathers	97	21.07	96,194.97
	Peekskill	Franciscan Missionary Sisters of the Sacred Heart	20	76.02	42,750.05
	Piffard	Genesee Abbey	26	55.82	47,913.51
	Rhinebeck	Society of St. Ursula	21	23.42	34,083.72
	Rochester	Sisters of St. Joseph	168	32.88	336,027.16
	Rye Brook	Congregation of the Passion	103	7.48	90,741.36
	Silver Creek	Missionary Sisters of St. Columban	12	85.28	42,665.27
	Sloatsburg	Sisters Servants of Mary Immaculate	20	68.07	59,078.51
	Sparkill	Dominican Convent of Our Lady of the Rosary	211	2.14	224,559.10
	Staten Island	Daughters of Divine Charity	32	29.96	56,182.00
		Society of St. Paul	14	83.27	29,820.82
	Suffern	Sisters of Life	118	6.98	5,231.42
	Syracuse	Sisters of St. Francis	304	39.02	682,302.47
	White Plains	Province of St. Mary of the Capuchin Order			118,512.61
		Sisters of the Divine Compassion	57	9.63	77,737.71
	Windsor	Benedictine Sisters	3	79.10	8,059.13

Fund Distributions
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
North Dakota	Richardton	Assumption Abbey	34	5.36	\$17,733.49
Ohio	Canfield	Ursuline Sisters	33	4.12	36,766.06
	Canton	Poor Clare Nuns of Perpetual Adoration	9	94.00	11,119.06
	Cincinnati	Comboni Missionaries of the Heart of Jesus	30	19.68	25,950.61
		Monastery of St. Clare	10	72.08	18,728.93
	Cleveland	St. Andrew Abbey	26	81.44	36,782.69
	Euclid	Sisters of the Most Holy Trinity	15	95.57	30,054.79
	Heath	Dominican Nuns			28,581.43
	Highland Heights	Congregation of the Blessed Sacrament	28	5.48	26,540.09
	Hubbard	Oblate Sisters of the Sacred Heart of Jesus	17	52.47	18,717.46
	North Jackson	Antonine Sisters	4	98.13	5,384.24
	Tiffin	Sisters of the Third Order Regular of St. Francis of Penance and of Charity	77	33.12	158,599.90
	Toledo	Sisters of Notre Dame	157	7.30	151,991.20
		Visitation Monastery	17	71.66	18,944.15
	Toronto	Franciscan Sisters, Third Order Regular	32	76.91	6,574.95
Oklahoma	Shawnee	Benedictine Fathers	20	68.92	35,735.26
Oregon	Banks	Missionaries of the Holy Spirit	46	57.63	25,188.33
	Carlton	Guadalupe Abbey	16	80.51	36,159.71
	Portland	Sisters of Reparation	2	79.50	6,696.65
	St. Benedict	Benedictines of Mount Angel Abbey	45	83.24	34,281.97
	Weston	Duchovny Dom Monastery	3	90.87	5,316.32

Fund Distributions
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Pennsylvania	Allison Park	Sisters of Divine Providence	166	24.81	\$250,012.80
	Baden	Sisters of St. Joseph	129	25.05	230,119.75
	Bakerstown	Benedictine Sisters	36	48.72	78,412.47
	Erie	Benedictine Sisters	88	44.59	199,528.57
		Sisters of St. Joseph of Northwestern Pennsylvania	75	26.29	160,558.69
	Gallitzin	Carmelite Community of the Word	12	12.78	11,288.56
	Greensburg	Sisters of Charity of Seton Hill	130	5.14	152,495.19
		Sisters of St. Benedict	6	29.63	6,909.08
	Haverford	Handmaids of the Sacred Heart of Jesus	28	54.27	47,584.63
	Hollidaysburg	Third Order Regular of St. Francis	24	60.76	38,224.38
	Jenkintown	Sisters of the Order of St. Basil the Great	27	65.59	85,333.69
	Latrobe	Carmel of the Assumption	9	74.31	20,564.57
		St. Vincent Archabbey	156	13.14	79,085.16
	Loretto	Third Order Regular of St. Francis	97	61.97	146,589.16
	Merion	Sisters of Mercy of the Americas	654	18.83	1,000,021.61
	Paoli	Canons Regular of Premontre			29,923.75
	Pittsburgh	Capuchin Franciscan Province of St. Augustine	119	45.03	132,948.18
		School Sisters of the Third Order Regular of St. Francis	61	20.04	93,496.29
	Reading	Missionary Sisters of the Most Sacred Heart	37	30.35	55,199.90
		Missionary Sisters of the Precious Blood	16	61.85	34,275.05
	Scranton	Servants of the Immaculate Heart of Mary	292	8.03	325,894.17
	Uniontown	Sisters of the Order of St. Basil the Great	32	64.17	111,208.27
	Villanova	Order of St. Augustine	125	8.76	86,544.79
Puerto Rico	Humacao	Benedictine Sisters	10	96.59	25,203.62
Rhode Island	Cumberland	Sisters of Mercy of the Americas	420	7.57	542,080.38
	Middletown	Sisters of St. Joseph of Cluny	14	7.68	16,915.93
	North Kingstown	Sisters of the Cross and Passion	27	18.76	40,213.76
South Carolina	Moncks Corner	Mepkin Abbey	16	82.14	40,930.22
	Travelers Rest	Monastery of St. Clare	14	83.20	25,270.59
Tennessee	Nashville	Dominican Sisters of St. Cecilia	300	89.89	105,224.68

Fund Distributions
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Texas	Amarillo	Capuchin Poor Clares of the Blessed Sacrament	11	98.03	\$21,808.90
		Franciscan Sisters of Mary Immaculate	18	98.90	18,976.70
	Corpus Christi	Congregation of the Incarnate Word and Blessed Sacrament	39	16.73	50,829.88
		Sisters of the Society of Our Lady of the Most Holy Trinity	59	96.38	55,376.19
		Society of Our Lady of the Most Holy Trinity	91	85.13	70,830.59
	El Paso	Good Shepherd Convent	7	90.91	20,454.23
		Servants of the Sacred Heart of Jesus and the Poor	17	91.53	15,352.12
		Sisters of Perpetual Adoration	8	94.89	20,778.75
	Fort Worth	Sisters of St. Mary of Namur	28	28.33	44,758.94
	Houston	Dominican Sisters of Mary Immaculate Province	109	95.60	43,713.06
		Missionary Carmelites of St. Teresa	49	3.58	42,327.63
	Kingsville	Missionary Daughters of the Most Pure Virgin Mary	16	95.38	36,417.35
	Panhandle	School Sisters of the Third Order of St. Francis			26,032.31
	Prayer Town	Disciples of the Lord Jesus Christ	40	96.40	26,110.28
	San Antonio	Cordi—Marian Sisters	26	72.93	60,061.58
		Discalced Carmelite Friars	15	81.84	21,814.47
		Eucharistic Franciscan Missionary Sisters	3	99.53	8,658.41
		Hermanas Catequistas Guadalupanas	10	95.13	36,698.69
		Institute of the Daughters of Mary	88	93.41	194,029.01
		Misioneras de Nuestra Sra del Perpetuo Socorro	20	97.42	46,412.51
		Missionary Catechists of Divine Providence	24	9.23	29,734.89
		Our Lady of Guadalupe and Infant of Prague	15	41.66	21,345.56
		Sisters of Perpetual Adoration	8	97.98	16,963.75
	Victoria	Missionary Catechists of the Sacred Hearts of Jesus and Mary	28	56.56	64,501.58
	Wolfforth	St. Francis Mission Community	16	92.81	41,645.93
Utah	Salt Lake City	Discalced Carmelite Nuns	12	79.88	13,687.27
Vermont	Westfield	Benedictine Nuns of the Congregation of Solesmes	10	85.79	18,617.26
Virgin Islands	Frederiksted, St. Croix	Missionary Sisters of the Immaculate Heart of Mary	11	58.02	33,631.79

Fund Distributions
Direct Care Assistance, continued

State or Territory	City	Institute	Number of Members	Percentage of Retirement Not Funded (weighted average)	Distribution Amount
Virginia	Arlington	Missionhurst CICM			\$28,382.47
	Barhamsville	Monastery of Poor Clares	22	97.33	29,158.91
	Crozet	Our Lady of the Angels Monastery	12	82.63	22,102.84
	Linden	Dominican Nuns	12	93.81	6,947.51
	Richmond	Comboni Missionary Sisters	11	71.94	9,401.82
		Mary Mother of the Church Abbey	6	4.01	2,409.16
Washington	Lacey	Sisters of St. Benedict	14	53.47	16,803.82
	Olympia	Holy Theophany Monastery	4	71.18	8,265.75
	Spokane	Sisters of Mary, Mother of the Church	7	86.26	6,227.08
Wisconsin	Beloit	Auxiliaries of the Blessed Sacrament	3	79.23	9,573.93
	Franklin	Franciscan Friars Assumption, Blessed Virgin Mary Province, Inc.	78	31.36	127,386.01
	Manitowoc	Franciscan Sisters of Christian Charity	191	20.91	284,209.35
	Milwaukee	School Sisters of St. Francis	327	13.04	551,908.91
		Society of the Divine Savior	70	21.78	84,273.94
	Prairie du Sac	Cistercian Nuns	22	93.50	22,566.49
	St. Francis	Sisters of St. Francis of Assisi	146	15.14	202,911.43
	Stevens Point	Sisters of St. Joseph, Third Order of St. Francis			439,262.59
	Wauwatosa	Carmelite Sisters of the Divine Heart of Jesus	26	92.36	41,782.69
Total Direct Care Assistance		321 Distributions			\$25,000,000.01

An additional 210 religious institutes submitted demographic and financial data to the NRRO. Some provided information but did not request financial assistance. Others applied but did not receive funding because they are adequately funded per the NRRO distribution calculation. Visit retiredreligious.org/about-us/annual-report to view a PDF listing of these institutes.

Planning and Implementation Assistance

Planning and Implementation Assistance is an initiative that provides consultative and financial support to help struggling religious communities meet ongoing retirement expenses. Since 2009 when the program was launched, nearly 150 congregations have taken part in the process. Many have successfully deployed strategies to address their funding deficits and are now adequately funded for retirement.

Because fewer religious communities are able to meet the criteria for participation, the NRRO is no longer accepting applications for the program. However, all current participants will have the opportunity to complete the process.

Congregations Entering the Program in 2020

Franciscan Missionaries of Mary	Bronx, NY
Piarist Fathers	Washington, DC
St. Joseph’s Abbey	Spencer, MA
St. Joseph’s Society of the Sacred Heart	Baltimore, MD
Third Order Regular of St. Francis	Loretto, PA

Communities may request funds for both the planning and the implementation phases.

2020 Planning Assistance Distributions

\$665,150.00	6 institutes
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Awards ranged from \$51,500.00 to \$190,000.00

2020 Implementation Assistance Distributions

\$140,715.91	1 institute
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Note: Totals also include distributions to religious communities that entered Planning and Implementation Assistance in previous years and received funding in 2020.

Management and Continuing Education Assistance

Through this program, religious institutes may apply for distributions of up to \$5,000 per calendar year to underwrite financial training, retirement-related education, or the acquisition of basic management tools.

2020 Management and Continuing Education Assistance Distributions

\$83,676.05	30 institutes
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