

**2021 Annual Report Supplement** 

### **Funding Status**

In 2021, 517 religious communities provided data to the National Religious Retirement Office (NRRO) regarding their assets available for retirement. From this information, the NRRO calculated the extent to which a community is adequately funded for retirement. Shown below are the number of religious institutes at each level of funding and the total number of women and men religious represented by these institutes.

### Retirement Funding Status and Membership of 517 Participating Religious Institutes

AMOUNT	NUMBER	OF INSTITU	UTES	
FUNDED*	WOMEN'S	MEN'S	TOTAL	TOTAL MEMBERS
0-20%	198	56	254	20,559
21-40%	31	8	39	<b>İİİİİİ</b> 3,395
41-60%	18	16	34	<b>İİİİ</b> <sub>2,268</sub>
61-80%	30	13	43	1,656
81-99%	87	24	111	<b>İİİİİİİ</b> 4,158
Adequately	26	10	36	<b>İ</b> İİ 1,701
Total	390	127	517	33,737

<sup>\*</sup>The percentage of retirement funded is based on designated assets as of December 31, 2021.

Source: National Religious Retirement Office data.

Each symbol represents approximately 500 religious.



### From the Executive Director

Dear Friends,

Thanks to concerned Catholics nationwide, nearly \$28.5 million was donated to the Retirement Fund for Religious collection in 2021. This supplement to the National Religious Retirement Office (NRRO) annual report offers a detailed, state-by-state list of the 271 religious communities that received funding because of this generosity. For additional highlights from 2021 and information on contributions, please see the full annual report at **retiredreligious.org.**\*



Despite remarkable and ongoing support of the collection, our daily work with religious communities reveals that too many are struggling with insufficient retirement savings. Of the congregations providing data to our office, the largest single grouping is those with 20 percent or less of the funds needed for retirement (*see chart at left*).

Because of this profound need, the NRRO Management Committee decided to distribute \$30 million in financial assistance for the direct care of elderly religious. The portion of funding that exceeded what was collected in the 2021 appeal was realized through investments and careful fiscal management.

Our office strives to distribute financial and educational resources that help religious congregations address their retirement-funding shortages. We offer deepest thanks to the community of Catholics who support these efforts and share our vision of ensuring that congregations can adequately care for their aging members. Our gratitude for your collaboration is matched only by our prayers that God will bless you abundantly.

As always, many thanks,

Sister Stephanie Still, PBVM

Sister Stephenic Still, PBVM

<sup>\*</sup>Hard copies of the annual report and/or supplement can be requested through our office Please see the inside back cover for contact information.

# **Fund Distributions**

## **Distributions History**

Since 1988, more than \$919 million has been disbursed to religious institutes through Basic Grants, Direct Care Assistance, and other funding to support the care of senior members.

		WOM	IEN'S INSTITUTES	ME	N'S INSTITUTES
	COLLECTION YEAR	NUMBER	DISTRIBUTIONS	NUMBER	DISTRIBUTION
Direct Care Assistance	Year 1, 1988	383	\$20,625,519.87	83	\$1,784,726.9
Basic Grants, collection years 1-20)	Year 2, 1989	466	17,185,779.40	124	2,136,613.5
	Year 3, 1990	483	22,803,714.49	137	2,982,399.5
	Year 4, 1991	457	18,094,155.69	138	2,605,844.3
	Year 5, 1992	481	18,886,678.04	138	2,798,149.9
	Year 6, 1993	503	20,037,614.71	144	2,990,316.4
	Year 7, 1994	507	21,271,190.33	147	3,121,678.2
	Year 8, 1995	493	20,499,187.78	143	3,000,812.2
	Year 9, 1996	392	21,525,978.57	112	2,858,470.5
	Year 10, 1997	405	22,723,003.53	119	3,280,539.3
	Year 11, 1998	388	24,103,504.85	110	3,121,495.4
	Year 12, 1999	386	21,868,188.81	110	3,165,740.3
	Year 13, 2000	395	24,013,767.90	101	3,486,232.1
	Year 14, 2001	426	23,797,328.81	112	3,202,671.2
	Year 15, 2002	446	20,257,492.92	116	2,742,507.1
	Year 16, 2003	424	17,341,105.87	119	2,590,623.9
	Year 17, 2004	415	17,927,455.66	112	2,760,666.0
	Year 18, 2005	418	20,149,699.31	111	2,957,975.3
	Year 19, 2006	402	19,925,324.16	113	3,074,675.8
	Year 20, 2007	369	19,591,006.55	113	3,408,993.5
	Year 21, 2008	366	19,577,852.08	119	3,463,505.6
	Year 22, 2009	363	19,357,292.13	114	3,683,135.2
	Year 23, 2010	356	19,062,928.87	113	3,937,071.1
	Year 24, 2011	341	18,809,588.72	112	4,190,411.3
	Year 25, 2012	331	18,879,780.20	109	4,130,803.6
	Year 26, 2013	320	18,728,866.18	104	4,271,133.9
	Year 27, 2014	293	19,743,487.35	102	5,311,189.2
	Year 28, 2015	295	19,303,664.94	106	5,696,335.0
	Year 29, 2016	281	19,240,258.57	109	5,759,741.4
	Year 30, 2017	256	18,738,984.16	104	6,261,015.9
	Year 31, 2018	258	20,819,538.88	102	7,180,461.1
	Year 32, 2019	240	17,920,868.30	101	7,079,131.8
	Year 33, 2020	224	18,120,721.59	97	6,879,278.4
	Year 34, 2021	190	20,430,535.70	81	9,569,464.3
	Subtotal	_	681,362,064.92	_	135,483,810.4
Other Assistance			83,834,714.27		18,790,813.0
	Total		\$765,196,779.19		\$154,274,623.4

**Total Assistance Awarded** 

\$919,471,402.60

### **Direct Care Assistance**

The 2021 collection for the Retirement Fund for Religious enabled the National Religious Retirement Office (NRRO) to distribute Direct Care Assistance to 271 religious institutes. These funds support the immediate care of elder religious and help religious institutes bolster retirement savings.

Direct Care Assistance is an annual, per capita distribution based on specified criteria, including the level of need. Funds are sent to each eligible institute's central house.

STATE OR TERRITORY	CITY	INSTITUTE	NUMBER OF MEMBERS	PERCENTAGE OF RETIREMENT NOT FUNDED (weighted average)	DISTRIBUTION AMOUNT
Alabama	Cullman	Benedictine Sisters	34	35.94	\$104,843.17
		Benedictine Society of Alabama	25	76.97	51,843.60
	Hanceville	Poor Clares of Perpetual Adoration	14	52.14	14,864.92
Arizona	Nogales	Minim Daughters of Mary Immaculate	11	98.68	66,461.06
	Phoenix	Canons Regular of the Order of the Holy Cross	32	23.23	81,274.41
	Sonoita	Santa Rita Abbey	11	3.36	16,777.90
	Tucson	Sisters of the Immaculate Heart of Mary	12	87.02	88,059.84
Arkansas	Little Rock	Discalced Carmelite Nuns	12	47.05	27,731.20
	Subiaco	Benedictines of Subiaco Abbey	34	50.45	80,025.76
California	Alhambra	Carmelite Sisters of the Most Sacred Heart	121	70.33	332,042.66
	Big Sur	Camaldolese Monks, Order of St. Benedict	16	85.56	61,784.18
	Bonita	Sister Servants of the Blessed Sacrament	40	44.15	69,025.47
	Burlingame	Capuchin Franciscan Order	39	20.10	67,293.98
	Castro Valley	Conventual Franciscans	42	83.32	113,708.81
	Encino	Sisters of Social Service	55	55.15	171,063.47
	Garden Grove	Poor Clare Missionary Sisters	41	98.86	82,484.52
	Gardena	Lovers of the Holy Cross of Los Angeles	73	56.48	69,846.75
	Los Angeles	Franciscan Brothers	7	68.71	30,269.01
		Missionaries Guadalupanas of the Holy Spirit	41	73.74	185,491.06
		Monastery of the Angels			15,573.30
	Los Banos	Franciscan Hospitaller Sisters	14	69.97	65,569.09
	Millbrae	Holy Ghost Fathers of Ireland	12	96.33	85,502.01
	Northridge	Sisters of the Pious Schools	25	94.74	39,699.23
		Society Devoted to the Sacred Heart	46	38.86	75,176.02
	Oakland	Franciscan Friars	135	83.80	523,416.84
	Oceanside	Prince of Peace Abbey	24	7.97	19,678.92
	Oxnard	Religious Missionaries of St. Dominic, Inc.	15	90.65	47,408.55
	Rancho Palos Verdes	Daughters of Mary and Joseph	33	3.80	70,543.00
	Redlands	Discalced Carmelite Friars			88,016.57
		Oblatas de Santa Marta	29	99.20	147,471.62
	Riverside	Society of the Divine Word	59	73.45	115,766.30
	San Francisco	Salesian Society of Don Bosco	65	4.95	84,074.69
		Verbum Dei Missionary Fraternity	23	94.84	11,052.70
	Valyermo	Benedictine Monks	20	81.78	54,823.81

STATE OR TERRITORY	CITY	INSTITUTE	NUMBER OF MEMBERS	PERCENTAGE OF RETIREMENT NOT FUNDED (weighted average)	DISTRIBUTION AMOUNT
California	Vina	New Clairvaux Abbey	22	73.69	\$54,476.83
continued	Vista	The Eudists—Congregation of Jesus and Mary	11	58.09	21,098.43
	Whitethorn	Redwoods Monastery	10	69.91	26,867.05
Colorado	Colorado Springs	Benet Hill Monastery	24	37.24	103,040.37
	Denver	Capuchin Franciscans	56	53.19	145,399.68
		Capuchin Poor Clares	8	93.23	21,497.52
Connecticut	Baltic	Sisters of Charity of Our Lady, Mother of the Church	48	75.48	140,652.32
	Bethlehem	Benedictine Congregation	34	8.77	37,905.89
	East Haven	Sisters of Charity of Our Lady Mother of Mercy	5	33.54	18,091.05
	Hamden	Apostles of the Sacred Heart of Jesus	110	4.27	132,226.77
	Meriden	Franciscan Sisters of the Eucharist	80	15.13	101,915.56
	Middletown	Daughters of Our Lady of the Garden	11	83.50	37,468.65
	Newington	Sisters of St. Joseph	67	38.73	313,913.65
	Stamford	Little Workers of the Sacred Heart of Jesus			83,142.29
Delaware	Wilmington	Capuchin Poor Clare Nuns, Inc.	10	99.92	16,673.50
		Oblates of St. Francis de Sales	115	56.36	400,018.73
District of	Washington	Piarist Fathers	54	92.58	127,634.65
Columbia		Religious of Mary Immaculate	15	96.78	49,544.00
		Servants of the Lord and the Virgin of Matara	109	99.84	28,362.25
Florida	Delray Beach	Christ the King Monastery	6	46.80	11,805.94
	Miami	Claretian Missionary Sisters	11	91.71	43,297.53
	Palm Harbor	Sisters of St. Clare	8	95.23	46,577.06
Georgia	Conyers	Monastery of the Holy Spirit	28	82.45	114,217.99
	Cumming	Legion of Christ	240	62.73	57,272.54
	Savannah	Carmelite Monastery	8	96.50	16,235.59
Hawaii	Kaneohe	Carmelite Monastery			8,307.80
Illinois	Alton	Sisters of St. Francis of the Martyr St. George	113	76.62	119,252.93
	Aurora	Benedictines of Marmion Abbey	18	90.29	45,374.94
	Belleville	Poor Clare Monastery of Our Lady of Mercy			28,093.68
	Chicago	Augustinians	65	39.35	153,031.05
		Congregation of the Resurrection	43	80.37	147,506.56
		Conventual Franciscans of St. Bonaventure Province	34	84.36	77,421.66
		Dominicans	130	68.17	396,640.00
		Order of Friar Servants of Mary	32	19.38	69,943.58
	Des Plaines	Sisters of the Living Word	45	10.60	111,154.97
	Joliet	Hermanas Josefinas	21	50.46	98,905.21
	Melrose Park	Missionary Sisters of St. Charles Borromeo—Scalabrinia	ns 45	71.54	113,583.83
	Oak Park	Missionaries of St. Charles	76	47.47	99,835.93
	Palatine	Little Sisters of the Poor—Chicago Province	17	98.57	70,517.14
	Peru	Benedictine Monks	11	90.76	38,752.40
	Springfield	Dominican Monastery of Mary the Queen	22	69.81	103,855.24

STATE OR TERRITORY	CITY	INSTITUTE	NUMBER OF MEMBERS	PERCENTAGE OF RETIREMENT NOT FUNDED (weighted average)	DISTRIBUTION AMOUNT
Indiana	Mount St. Francis	Conventual Franciscans, Province of Our Lady of Consolation	67	71.20	\$259,977.62
	Oldenburg	Sisters of St. Francis of the Third Order	151	51.51	720,350.02
	St. Mary-of- the-Woods	Sisters of Providence	204	41.01	907,699.83
	St. Meinrad	Benedictine Monks	71	69.79	211,970.47
Kansas	Atchison	St. Benedict's Abbey	30	60.81	58,926.57
	Colwich	Sisters of the Immaculate Heart	28	73.63	9,396.82
	Kansas City	Servants of Mary Ministers to the Sick	81	86.52	213,877.07
Kentucky	Trappist	Abbey of Gethsemani	36	21.39	66,264.57
Louisiana	Abita Springs	Sisters of St. Benedict	2	61.90	8,336.01
	Baton Rouge	Mercedarian Sisters of the Blessed Sacrament	36	97.45	123,246.76
	Covington	Society of St. Teresa of Jesus	23	30.89	70,314.34
	Lacombe	Congregation of Our Lady of Mt. Carmel	77	33.49	163,514.32
	New Orleans	Daughters of Our Lady of the Holy Rosary	79	79.81	96,168.73
		Franciscan Poor Clares	6	36.36	20,300.63
		Sisters of the Holy Family	67	29.59	289,232.15
		Southern Dominican Province of St. Martin de Porres	81	79.25	213,957.06
	Shreveport	Sisters of Our Lady of Sorrow	26	86.67	43,462.36
	St. Benedict	Benedictine Monks	29	32.08	35,087.11
Maine	Biddeford	Servants of the Immaculate Heart of Mary	27	28.44	98,135.25
	Old Orchard Beach	Sisters of Our Lady of the Holy Rosary	8	88.35	27,159.17
Maryland	Baltimore	Institute of Mission Helpers of Baltimore City, Inc.	37	54.33	175,555.86
		Oblate Sisters of Providence	47	76.98	257,283.27
		St. Joseph's Society of the Sacred Heart	57	19.70	69,532.58
	Catonsville	Sisters, Servants of Mary Immaculate	32	65.42	86,838.36
	Childs	Oblate Sisters of St. Francis de Sales	12	9.20	17,045.66
	La Plata	Carmel of Port Tobacco	10	53.42	17,283.10
	Potomac	Little Sisters of the Holy Family	12	91.64	20,457.19
	Salisbury	Little Sisters of Jesus and Mary	6	68.48	29,618.31
	Silver Spring	Missionary Servants of the Most Holy Trinity	110	28.38	133,822.76
	Sykesville	Order of the Most Holy Trinity and of the Captives	24	60.97	85,127.13
Massachusetts	Belmont	Franciscian Missionary Sisters for Africa	3	98.16	15,363.68
	Boston	Brotherhood of Hope	25	45.76	16,902.64
		Daughters of St. Paul	132	95.46	315,323.76
		Oblates of the Virgin Mary	49	64.26	114,780.09
		Sister Disciples of the Divine Master	31	53.34	125,063.52
	Hingham	Glastonbury Abbey	10	98.06	40,852.92
	Holyoke	Daughters of the Heart of Mary	31	11.27	60,737.10
		Franciscan Missionary Sisters of Assisi	12	90.52	17,403.36
	Jamaica Plain	Franciscan Monastery of St. Clare	10	12.89	11,779.96
	Marlborough	Monastery of Discalced Carmelites	10	32.50	37,033.82

STATE OR TERRITORY	CITY	INSTITUTE	NUMBER OF MEMBERS	PERCENTAGE OF RETIREMENT NOT FUNDED (weighted average)	DISTRIBUTION AMOUNT
Massachusetts continued	Newton	Missionary Franciscan Sisters of the Immaculate Conception	62	3.78	\$92,617.51
	Petersham	St. Mary's Monastery	7	89.28	9,374.02
		St. Scholastica Priory, Benedictine Nuns	13	82.88	28,679.43
	Spencer	St. Joseph's Abbey	48	79.41	196,664.17
	Still River	Slaves of the Immaculate Heart of Mary			24,897.95
	Tyringham	Sisters of the Visitation	16	2.99	15,481.19
	Waltham	Missionary Sisters of the Society of Mary	49	28.67	154,573.34
	Wellesley Hills	Sisters of Charity of St. Vincent de Paul	37	28.59	48,166.07
	Worcester	Religious Venerini Sisters	12	37.35	51,703.41
	Wrentham	Mount St. Mary's Abbey	39	48.55	107,344.02
Michigan	Belmont	Consolata Missionary Sisters	21	79.61	92,603.42
	Detroit	Basilian Fathers	48	29.19	140,359.91
	Marquette	Sisters of St. Paul of Chartres	11	72.15	32,344.75
	Wyandotte	Pallottine Fathers	9	46.96	13,491.32
Minnesota	Collegeville	St. John's Abbey	108	15.12	181,909.22
Mississippi	Bay St. Louis	Divine Word Missionaries	60	96.81	146,420.36
Missouri	Ava	Nazareth Hermitage			16,071.70
	Carthage	Congregation of the Mother of the Redeemer	109	75.80	156,262.58
	Conception	Benedictines of Conception Abbey	55	41.98	174,992.76
	Dittmer	Servants of the Paraclete	14	61.36	73,411.54
	High Ridge	Daughters of Our Mother of Peace	11	99.03	39,808.88
		Sons of Our Mother of Peace	4	97.35	18,479.12
	Independence	Sisters of St. Francis of Holy Eucharist	13	44.25	40,104.97
	St. Louis	Franciscan Friars	145	16.40	296,928.20
		Franciscan Sisters of Our Lady of Perpetual Help	69	7.22	144,132.21
Montana	Great Falls	Poor Clares of Montana	6	89.03	30,660.74
Nebraska	Lincoln	School Sisters of Christ the King	29	40.38	8,518.47
		Sisters of Mary Queen of Mercy	14	99.83	14,417.80
	Nebraska City	Franciscan Sisters of the Sorrowful Mother	3	97.91	12,395.88
	Omaha	Servants of Mary	55	2.51	107,031.80
	St. Columbans	Missionary Society of St. Columban	49	90.41	304,380.52
New Hampshire	Manchester	Sisters of Holy Cross	69	86.57	503,952.99
New Jersey	Belvidere	Augustinian Recollect Sisters	7	100.00	14,572.71
	Cherry Hill	Franciscan Missionary Sisters of the Infant Jesus	11	89.35	43,068.08
		Little Servant Sisters of the Immaculate Conception	55	94.22	191,292.15
	Chesterfield	Monastery of St. Clare	12	65.84	49,515.54
	Convent Station	Sisters of Charity of St. Elizabeth	192	40.87	784,805.85
	Haledon	Daughters of Mary Help of Christians	88	75.31	312,188.46
	Morristown	Monastery of Discalced Carmelite Nuns	22	100.00	30,796.76

STATE OR TERRITORY	CITY	INSTITUTE	NUMBER OF MEMBERS	PERCENTAGE OF RETIREMENT NOT FUNDED (weighted average)	DISTRIBUTION AMOUNT
New Jersey	Summit	Dominican Nuns	20	40.97	\$20,909.72
continued	Union City	Order of Friars Minor Capuchin			38,871.58
	Wayne	Xaverian Missionary Fathers	11	52.93	32,415.68
New Mexico	Abiquiu	Monastery of Christ in the Desert	39	100.00	73,476.40
	Albuquerque	Daughters of Charity of Canossa	27	87.21	98,261.33
	Blanco	Monastery of Our Lady of the Desert	13	99.29	20,858.76
New York	Bronx	Dominican Nuns of Perpetual Adoration	13	84.02	55,503.64
		Franciscan Missionaries of Mary	67	91.50	464,669.08
		Sisters Oblates to the Blessed Trinity	25	79.14	100,450.32
	Brooklyn	Sisters of the Visitation of Brooklyn	13	37.10	35,983.54
	Buffalo	Sisters of Social Service of Buffalo	9	7.48	15,714.30
		Sisters of St. Mary of Namur	59	37.99	237,382.72
	Clarence	Sisters of St. Joseph	50	20.46	191,272.24
	Huntington	Missionary Sisters of St. Benedict	31	96.76	69,389.57
	Jamaica	Ursuline Sisters of Tildonk	30	30.94	93,078.19
	Lewiston	Sisters of the Sacred Heart of Jesus	13	96.02	19,144.16
	Liverpool	Sisters of St. Francis	282	37.14	1,168,400.93
	Livingston Manor	Monastery of Bethlehem	13	99.69	22,690.29
	Middle Village	Sisters of Charity—Halifax	36	28.85	116,667.50
	Middletown	Carmelite Friars	90	57.87	106,635.32
	Monroe	Parish Visitors of Mary Immaculate			126,441.76
	New Rochelle	Christian Brothers			513,093.56
		Salesian Society, Inc.	105	78.18	395,989.94
	New York	Dominican Province of St. Joseph	267	78.51	444,035.55
		Missionary Sisters of the Sacred Heart of Jesus	54	69.35	334,616.43
	Peekskill	Franciscan Missionary Sisters of the Sacred Heart	15	60.97	46,365.79
	Piffard	Genesee Abbey	26	52.12	89,431.71
	Rhinebeck	Society of St. Ursula	20	1.01	37,186.82
	Rochester	Sisters of St. Joseph	155	12.16	401,667.06
	Silver Creek	Missionary Sisters of St. Columban	12	85.02	80,004.12
	Sloatsburg	Sisters Servants of Mary Immaculate	16	59.71	67,523.76
	Staten Island	Daughters of Divine Charity	31	14.20	85,256.75
		Society of St. Paul	13	85.95	54,616.05
	White Plains	Province of St. Mary of the Capuchin Order	95	40.33	212,921.72
	Windsor	Benedictine Sisters	3	76.24	14,594.39
Ohio	Canfield	Ursuline Sisters	32	1.75	61,540.89
	Canton	Poor Clare Nuns of Perpetual Adoration	9	94.13	25,101.06
	Cincinnati	Comboni Missionaries of the Heart of Jesus	29	13.46	42,105.01
		Monastery of St. Clare	10	68.93	31,387.81
	Cleveland	St. Andrew Abbey	23	68.70	49,300.47
	Euclid	Sisters of the Most Holy Trinity	15	95.02	55,586.65
	Heath	Dominican Nuns			32,512.19
	Hubbard	Oblate Sisters of the Sacred Heart of Jesus	17	46.65	33,206.74
	North Jackson	Antonine Sisters	4	97.36	10,807.88

STATE OR TERRITORY	CITY	INSTITUTE	NUMBER OF MEMBERS	PERCENTAGE OF RETIREMENT NOT FUNDED (weighted average)	DISTRIBUTION AMOUNT
Ohio continued	Tiffin	Sisters of the Third Order Regular of St. Francis of Penance and of Charity	71	10.08	\$173,831.40
	Toledo	Visitation Monastery	16	64.36	22,855.60
	Toronto	Franciscan Sisters, Third Order Regular	31	77.26	13,470.08
Oklahoma	Shawnee	Benedictine Fathers	21	21.93	33,131.47
Oregon	Banks	Missionaries of the Holy Spirit	46	43.77	40,888.61
	Carlton	Guadalupe Abbey	16	78.39	54,699.02
	Portland	Sisters of Reparation	1	93.60	4,985.80
	St. Benedict	Benedictines of Mount Angel Abbey	45	78.70	64,029.73
	Weston	Duchovny Dom Monastery	4	90.66	11,189.34
Pennsylvania	Allison Park	Sisters of Divine Providence	152	24.97	437,589.08
	Bakerstown	Benedictine Sisters	36	31.00	118,498.47
	Erie	Benedictine Sisters	78	34.01	255,438.04
		Sisters of St. Joseph of Northwestern Pennsylvania	71	6.68	193,773.49
	Greensburg	Sisters of St. Benedict	6	22.34	11,358.96
	Haverford	Handmaids of the Sacred Heart of Jesus	28	41.79	82,039.11
	Hollidaysburg	Third Order Regular of St. Francis	21	47.79	53,419.55
	Jenkintown	Sisters of the Order of St. Basil the Great	27	63.11	158,104.68
	Latrobe	Carmel of the Assumption	9	71.75	38,458.46
	Loretto	Third Order Regular of St. Francis	97	41.53	220,678.53
	Paoli	Canons Regular of Premontre			43,016.89
	Pittsburgh	Capuchin Franciscan Province of St. Augustine	109	27.03	178,219.37
		School Sisters of the Third Order Regular of St. Francis	60	0.31	109,736.45
	Reading	Missionary Sisters of the Most Sacred Heart	33	3.75	57,926.84
		Missionary Sisters of the Precious Blood	19	63.99	63,562.83
	Uniontown	Sisters of the Order of St. Basil the Great	30	55.80	180,611.03
Puerto Rico	Humacao	Benedictine Sisters	7	96.65	30,982.58
South Carolina	Moncks Corner	Mepkin Abbey	12	63.44	52,848.70
	Travelers Rest	Monastery of St. Clare	15	80.26	52,811.13
Tennessee	Nashville	Dominican Sisters of St. Cecilia	306	88.08	196,900.05
Texas	Amarillo	Capuchin Poor Clares of the Blessed Sacrament	11	97.26	43,931.36
		Franciscan Sisters of Mary Immaculate	18	98.84	42,855.87
	Corpus Christi	Congregation of the Incarnate Word and Blessed Sacrament	39	5.00	76,698.16
		Sisters of the Society of Our Lady of the Most Holy Trir	nity 58	93.62	89,323.54
		Society of Our Lady of the Most Holy Trinity	85	78.25	119,598.18
	El Paso	Good Shepherd Convent	7	90.49	45,593.65
		Servants of the Sacred Heart of Jesus and the Poor	16	91.27	21,729.46
		Sisters of Perpetual Adoration	7	95.26	31,038.97
	Fort Worth	Sisters of St. Mary of Namur	24	14.59	54,515.50
	Houston	Dominican Sisters of Mary Immaculate Province	104	94.38	80,417.75
	Kingsville	Missionary Daughters of the Most Pure Virgin Mary	15	96.14	62,512.26

STATE OR TERRITORY	CITY	INSTITUTE	NUMBER OF MEMBERS	PERCENTAGE OF RETIREMENT NOT FUNDED (weighted average)	DISTRIBUTION AMOUNT
Texas	Panhandle	School Sisters of the Third Order of St. Francis	14	91.46	\$49,179.60
continued	Penitas	Missionary Sisters of the Immaculate Heart of Mary	11	47.78	51,782.68
	Prayer Town	Disciples of the Lord Jesus Christ	39	96.45	56,886.08
	San Antonio	Cordi-Marian Sisters	24	59.45	90,495.82
		Discalced Carmelite Friars	15	78.20	42,583.34
		Eucharistic Franciscan Missionary Sisters	3	99.56	16,084.39
		Hermanas Catequistas Guadalupanas	9	94.29	55,591.92
		Institute of the Daughters of Mary	86	91.46	346,831.25
		Misioneras de Nuestra Sra del Perpetuo Socorro	19	96.95	68,429.97
		Our Lady of Guadalupe and Infant of Prague	15	10.92	23,240.50
		Sisters of Perpetual Adoration	7	97.21	21,124.26
	Victoria	Missionary Catechists of the Sacred Hearts of Jesus and Mary	29	57.37	107,877.51
	Wolfforth	St. Francis Mission Community	16	91.25	79,255.13
Utah	Salt Lake City	Discalced Carmelite Nuns	12	81.34	26,663.41
Vermont	Westfield	Benedictine Nuns of the Congregation of Solesmes	10	87.39	29,199.14
Virginia	Arlington	Missionhurst CICM			36,965.03
	Barhamsville	Monastery of Poor Clares	21	97.03	44,718.08
	Crozet	Our Lady of the Angels Monastery	12	75.78	43,172.08
	Linden	Dominican Nuns	10	88.73	13,561.51
	Richmond	Comboni Missionary Sisters	12	67.44	17,584.07
		Mary Mother of the Church Abbey	5	1.01	1,783.53
Washington	Lacey	Sisters of St. Benedict	15	50.26	30,927.23
	Olympia	Holy Theophany Monastery			15,229.00
	Spokane	Sisters of Mary, Mother of the Church	7	59.23	10,762.08
Wisconsin	Beloit	Auxiliaries of the Blessed Sacrament	3	74.00	19,240.68
	Manitowoc	Franciscan Sisters of Christian Charity	183	2.91	340,491.85
	Milwaukee	Society of the Divine Savior	66	13.32	127,764.81
	Prairie du Sac	Cistercian Nuns	24	94.51	43,659.98
	St. Francis	Sisters of St. Francis of Assisi	137	3.54	301,722.27
	Stevens Point	Sisters of St. Joseph, Third Order of St. Francis			671,471.62
	Waukesha	Schoenstatt Sisters of Mary, Inc.			312,083.68
	Wauwatosa	Carmelite Sisters of the Divine Heart of Jesus	25	82.01	63,743.11
Total Direct Ca	are Assistance	271 Distributions			\$30,000,000.02

An additional 246 religious institutes submitted demographic and financial data to the NRRO. Some provided information but did not request financial assistance. Others applied but did not receive funding because they were adequately funded per the NRRO distribution calculation. Visit **retiredreligious.org/about-us/annual-report** to download a PDF listing of these institutes.

# Planning and Implementation Assistance

Planning and Implementation Assistance is an initiative that provides consultative and financial support to help struggling religious communities meet ongoing retirement expenses. Since 2009, when the program was launched, nearly 150 congregations have taken part in the process. Many have successfully deployed strategies to address their funding deficits and are now adequately funded for retirement.

Because fewer religious communities are able to meet the criteria for participation, the NRRO is no longer accepting applications for the program. However, all current participants will have the opportunity to complete the process.

Communities may request funds for both the planning and the implementation phases.

**2021 Planning Assistance Distributions** 

**\$492,000.00** 4 institutes

Awards ranged from \$15,000.00 to \$220,000.00

Note: Totals also include distributions to religious communities that entered Planning and Implementation Assistance in previous years and received funding in 2021.

# Management and Continuing Education Assistance

Through this program, religious institutes may apply for distributions of up to \$5,000 per calendar year to underwrite financial training, retirement-related education, or the acquisition of basic management tools.

2021 Management and Continuing Education Assistance Distributions

**\$65,672.56** 24 institutes

# **Acknowledgments**

### (Arch)diocesan Coordinators

As liaisons with the National Religious Retirement Office, (arch)diocesan coordinators manage local campaigns, recruit volunteers and professional advisors, and conduct local media relations.

Colorado

Pueblo

Connecticut

Mr. Mike Hanlon

Ms. Arlyn Page

Bridgeport

Hartford

Delaware

Wilmington

Washington

Florida

Palm Beach

St. Augustine

St. Petersburg

Sister Marlene

Georgia

Atlanta

Savannah

Hawaii

Honolulu

Miami

Sister Ann David

Strohminger, OSF

Ms. Barbara Beatson

**District of Columbia** 

Sister Gilmary Kay, RSM

Ms. Margie Rancano Pontillo

Sister Monica Oboagwina, OP

Sister Vivian Gonzalez, RMI

Sister Margaret Kuntz, ASCJ

Sister Mary Victoria Will, SND

Pensacola-Tallahassee

Weidenborner, OSF

Mr. Peter McPartland

Ms. Nancy Stoeher

Deacon Keith Cabiles

Sister Nancy Walsh, MSBT

Sister Karla Maria Icaza, SCTJM

Colorado Springs

Ms. Esperanza Griffith

Sister Sharon Ford, RSM

Monsignor Edward Nuñez

Sister Mariette J. Moan, ASCJ

**Alabama** 

Mobile

Monsignor William J. Skoneki

Alaska

Anchorage-Juneau

Ms. LeAndra Gee Childs

**Fairbanks** 

Ms. Dorothy Hebard Ms. Susan Clifton

Arizona

Phoenix

Sister Mary Juanita Gonsalves, RSM

Phoenix (Eastern Church)

Reverend Diodoro Mendoza

Tucson

Sister Lois Paha, OP

**Arkansas** 

Little Rock

Ms. Dianne Brady

California

Fresno

Monsignor Raymond C.

Dreiling

Los Angeles

Sister Maria Carlos-Valdez, EIN

Ms. Maria G. Reyes

Monterey

Ms. Tootie Kline

Oakland

Mr. Giles G. Miller

Orange

Ms. Joan Patten, AO

Ms. Gloria DeNomie

Sacramento

Ms. Chantal LeFevre

San Bernardino

Ms. Norma Verdugo

San Diego

Sister Kathleen Warren, OSF

San Francisco

Sister Rosina Conrotto, PBVM

Mr. Rod Linhares

San lose

Sister Ellen Hess, VDMF

Santa Rosa

Ms. Lynne Peter

Stockton

Sister Wanda M. Billion, MSC

Ms. Judy Phillips

Chicago

Sister Judith Zonsius, OSB

Sister Judith A. Davies, OSF

Peoria

Mrs. Laurie Ullrich

Rockford

Ms. Teresa Gray

Indiana

Evansville

Dr. Dominic Faraone

Fort Wayne-South Bend

Sister Colleen Bauer, SSND

Ms. Mari Raatz

Indianapolis

Ms. Theresa Brydon

Lafayette

Ms. Robin Caldanaro

Davenport

Sister Marcia Eckerman, CHM

Sister Jude Fitzpatrick, CHM

Dubuque

Mr. Jeff Henderson

Deacon David Lopez

Kansas

Reverend Robert A. Schremmer

Kansas City

Reverend John Riley

Ms. Jennifer Hood

Kentucky

Covington

Mr. Michael Murray

Ms. Jill Heink

Louisville

Ms. Cecelia H. Price

Mr. Tom Lilly

Alexandria

Mr. Cole Churchman

**Baton Rouge** 

Sister Joan LaPlace, CSJ Ms. Mary Layman

Louisiana, continued

**New Orleans** 

Sister Elizabeth

Fitzpatrick, O Carm

Ms. Louann Hood

Shreveport

Reverend Rothell Price

Maine

**Portland** 

Sister Rita-Mae

Bissonnette, RSR

Maryland

**Baltimore** 

Reverend Tom

Dymowski, OSST

Massachusetts

Boston

Sister Germana Santos, FSP

Fall River

Sister Paulina Hurtado, OP

Springfield

Reverend Augustine Judd, OP

Worcester

Mr. Michael Gillespie

Michigan

Detroit

Deacon Aaron Poyer Ms. Jessica Orzechowski

Gaylord

Sister Chris Herald, OP

**Grand Rapids** 

Ms. Cheryl Copenhagen

Mr. Kevin Simon

Kalamazoo

Mr. Tom Dowdall

Lansing

Ms. Anne Rivet

Marquette

Ms. Irene McCauley

Saginaw

Ms. Lori Becker

Minnesota

Crookston

Ms. Carol Gwin

Duluth

Mr. Franz Hoefferle

New Ulm

Ms. Jeovana Michels

St. Cloud

Reverend Robert Rolfes

St. Paul and Minneapolis

Sister Lynore Girmscheid, SSND

11

Winona-Rochester

Ms. Mary Hamann

Illinois

Belleville

Ms. Claudia Broman

Springfield

Iowa

Des Moines

Sioux City

**Dodge City** 

Salina

Lexington

Owensboro

Louisiana

Mississippi

Biloxi

Ms. Theresa Fetters

lackson

Ms. Cathy Pendleton

Missouri

**lefferson City** 

Mr. Jake Seifert

Ms. Kathy Smith

Kansas City-St. Joseph

Ms. Laura Gray

Springfield-Cape Girardeau

Ms. Kim Kearbey

St. Louis

Sister Marysia Weber, RSM

Montana

Great Falls-Billings

Ms. Barbara Haacke

Helena

Ms. Glenda Seipp

Nebraska

**Grand Island** 

Most Reverend Joseph G.

Hanefeldt

Lincoln

Reverend Daniel Rayer

Omaha

Deacon Timothy McNeil

Ms. June Fritz

Nevada

Las Vegas

Ms. Karen Roberts

Reverend Bob Chorey

**New Hampshire** 

Manchester

Mrs. Bevin Kennedy

**New Jersey** 

Camden

Mrs. Deborah Cutter

Metuchen

Ms. Catherine Solfaro

Passaic (Eastern Church)

Newark

Ms. Karin Walters

Sister Patricia Wormann, OP

Reverend Nicholas Daddona

Paterson

Sister Patricia Martin, MPF

Sister Rose McDermott, SSJ

**New Mexico** 

Gallup

Mr. Bob Horacek

Deacon John Eric Munson

New Mexico, continued

Santa Fe

Reverend Glennon Jones Ms. Julie Anne Sanchez

**New York** 

Brooklyn

Ms. Johanna Mitchell

Buffalo

Sister Jean Thompson, OSF Ms. Michele Passafiume

**New York** 

Sister Joan Curtin, CND

Ogdensburg

Sister Bernadette Collins, SSJ

**Rockville Centre** 

Ms. Barbara Kilarjian Ms. Carol Padrucco

Syracuse

Sister Kathleen Eiffe, CSJ

**North Carolina** 

Charlotte

Mr. David Walsh

Raleigh

Sister Constance Gilder, SSJ Sister Carol Marozzi, SSJ

**North Dakota** 

**Bismarck** 

Mr. Ronald W. Schatz

Fargo

Mr. Scott A. Hoselton

Ohio

Cincinnati

Miss Maria Reinagel

Cleveland

Reverend Daniel Schlegel Ms. Christina Harrison

Columbus

Deacon Tom Berg Jr.

Ms. Julie Greer

Parma (Eastern Church) Mr. Matthew McDonald

Toledo

Sister Maria Lin Pacold, RSM

Youngstown

Sister Joyce Candidi, OSHJ

Oklahoma

Oklahoma City

Mr. Tom Schadle

Ms. Dorinda Kelly

Oregon

Baker

Ms. Terri Isom

Portland

Most Reverend Peter Smith Ms. Anne Marie Van Dyke

Pennsylvania

Allentown

Monsignor David L. James

Sister Nancy Fischer, SSJ Sister Margaret Ann Andrako, OSBM

Greensburg

Monsignor Raymond E. Riffle Ms. Cindy Ozzello

Harrisburg

Reverend William C. Forrey

Philadelphia

Ms. Beth D'Eramo

Pittsburgh

Sister Minnette Welding, IHM

Ms. Virginia Boyle

Pittsburgh (Eastern Church) Sister Elaine Kisinko, OSBM

Scranton

Reverend Gerald W. Shantillo

**Rhode Island** 

Providence

Sister Elizabeth Castro, HMST

**South Carolina** 

Charleston

Sister Sandra Makowski, SSMN

South Dakota

**Rapid City** Ms. Elizabeth Siemieniak

Sioux Falls

Mr. Ierome Klein

Tennessee

Knoxville Mr. Paul D. Simoneau

Memphis

Ms. Ann Mellen

Nashville Deacon Hans M. Toecker

Texas

Amarillo Mr. Jim Mitchell

Austin

Mr. Scott Whitaker

Beaumont

Dr. David Castronovo

Brownsville

Mr. Joel Ruiz

Corpus Christi

Sister Gloria Rodriguez, MJMJ

Ms. Kelly Halaszyn

Fort Worth

Ms. Rachel Martinez Galveston-Houston

Ms. Christina Deajon Ms. Deborah Ladet

Texas, continued

Laredo

Ms. Maria Elena Acosta

Lubbock

Ms. Judy Rodriguez

San Angelo

Mr. John Bynum

San Antonio

Sister Elizabeth Ann Vasquez, SSCJ

Tyler

Mr. Jim D'Avignon

Victoria

Reverend Gary Janak, JCL

Utah

Salt Lake City

Deacon George Reade Ms. Toni Glenn

Vermont

Burlington

Monsignor John McDermott

Virginia

Arlington

Mr. Mark Herrmann

Mrs. Sarah W. Rabin

Richmond

Washington

Seattle

Sister Joyce M. Cox, BVM

Spokane Mr. Chris Kreslins

Ms. Lindsey Klemmer

Yakima

Monsignor Robert M. Siler

West Virginia

Wheeling-Charleston Sister Martha Teresa Gomez, RGS

Wisconsin

Green Bay

Ms. Tammy Danz

La Crosse Sister Donna Krzmarzick, ISSM

Madison

Ms. Maggie Opichka

Milwaukee Ms. Jan Parrott Superior

Wyoming

Ms. Diana Waggener

Mr. Steve Tarnowski

Cheyenne

National Religious Retirement Office 2021 Annual Report Supplement

Ms. Dorene McIntyre

For more information about the Retirement Fund for Religious or about making a bequest, please contact:

Retirement Fund for Religious National Religious Retirement Office 3211 Fourth Street NE Washington DC 20017-1194

Phone (202) 541-3215
Fax (202) 541-3053
Email retirement@usccb.org

Visit **retiredreligious.org** to learn more about our mission to assist elderly religious or to download campaign resources.

Go to **usccb.org/nrro** to access resources for religious institutes.



Printed on Neenah Environment recycled paper Photographer: Jim Judkis



# National Religious Retirement Office

Sponsor of the Retirement Fund for Religious

Conference of Major Superiors of Men Council of Major Superiors of Women Religious Leadership Conference of Women Religious United States Conference of Catholic Bishops